



If you have clients
who take charitable
giving personally,
they should know
about us.

Community foundations help
people stay involved in the
good works their gifts make
possible.

A special fund. When your clients make a gift of cash, appreciated stock, or other assets to their community foundation, we can establish a Donor Advised Fund in their name. They receive immediate tax benefits in the year their gift is made.

A personal connection. Your clients can work with our local grantmaking experts to suggest ongoing uses for their gift — targeting the issues they care about most — whether it's health care, kids, the environment or another area. Grants are issued to charities in the name of their fund (or anonymously if they prefer). It's a simple, powerful, and highly personal approach to giving.