



Windsor Essex  
Community  
Foundation

Inspiring  
PHILANTHROPY

ANNUAL REPORT  
2021-2022

**BUILDING A BETTER WINDSOR-ESSEX COMMUNITY BY ATTRACTING AND  
MANAGING LEGACY FUNDS, MAKING GRANTS TO SUPPORT LOCAL  
PROGRAMS, AND BRINGING COMMUNITY PARTNERS TOGETHER!**

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## **OUR VISION**

INSPIRING PHILANTHROPY, TO BENEFIT OUR COMMUNITY, TODAY AND FOREVER!

## **OUR MISSION**

TO BUILD A BETTER WINDSOR-ESSEX COMMUNITY BY ATTRACTING AND MANAGING LEGACY FUNDS, MAKING GRANTS TO SUPPORT LOCAL PROGRAMS, AND BRINGING COMMUNITY PARTNERS TOGETHER!

# A LETTER FROM THE WECF EXECUTIVE DIRECTOR AND BOARD CHAIR

It was another notable year for the WindsorEssex Community Foundation and we are proud to continue to work with you to build a strong and vibrant community!

Our impact continues to grow as we invest in our local organizations and the work that they do. This year the WECF was able to invest over \$1.3 million within our community. We are proud of the scope of our various programs including our donor advised and designated funds, scholarships, agency partnerships, and granting initiatives, and we will continue to work with our community & partners to build long lasting partnerships and legacy funds.

We appreciate all of the outstanding support we received from our Board of Directors, volunteers and the community to make this year, once again, a success! As we move forward, we would like to thank all of our sponsors, fund holders, and donors who supported our specific programs, initiatives and funds. With this continued support, WECF was able to support local organizations across Windsor & Essex County, providing support where the need was the greatest and helping to foster a strong sense of belonging throughout our community.

In 2023, the Foundation will celebrate 40 Years of Inspiring Philanthropy. We look forward to celebrating this important milestone with our community & partners. We hope that you continue to join us in supporting our community and helping make Windsor & Essex County a great place to live, work, play and grow!



A handwritten signature in black ink, appearing to read 'Lisa Kolody'.

**LISA KOLODY**

Executive Director



A handwritten signature in black ink, appearing to read 'Richard Wyma'.

**RICHARD WYMA**

Board Chair



# OUR HISTORY

Since 1983, the WindsorEssex Community Foundation (WECF) has been working to improve the quality of life for residents of Windsor and Essex County and to create and support opportunities for prosperity.

Originally dedicated to reclaiming Windsor's riverfront through projects like the Peace Fountain, our support extended to countless landmarks across Windsor and Essex County including the Ojibway Prairie Complex, the Ganatchio Trail extension and, the Great Canadian Flag Project. We are proud to continue our support of organizations throughout the community, increasing capacity through community partnerships.

The WindsorEssex Community Foundation is a perpetual community trust for philanthropic purposes. We assist donors in creating a lasting legacy to benefit and support their community, now and in the future. Through community investments, the WECF has invested over \$12 million in the community and has accumulated over \$23 million in assets.

Having expanded our reach and legacy giving through the form of community initiatives, such as Random Act of Kindness Day™, the Vital Signs® Program, and Inspiration 100™, we provide donors with unique ways to support and build Windsor-Essex County!

## WHAT MAKES DONATING TO THE WECF UNIQUE?

### **CUSTOMIZED GIVING:**

You have a choice of how and where to direct your gift

### **IN-DEPTH COMMUNITY KNOWLEDGE:**

We can help you make strategic giving decisions

### **STRONG GOVERNANCE:**

Our Board of Directors, committees, and professional staff, are ensuring your interests are protected even after you're gone.

### **FISCALLY RESPONSIBLE, LOW COST:**

A deliberate and prudent philanthropic approach.





**BLACK BOYS CODE WINDSOR ADVANCEMENT PROJECT  
FUNDED BY KIA CANADA THROUGH KIA COMMUNITIES IN MOTION PHOTO CAPTURED BY JUSTIN WU**

# HOW TO GIVE

**THE WINDSOR ESSEX COMMUNITY FOUNDATION CAN HELP YOU MAKE THE MOST OF YOUR CHARITABLE GIVING BY:**

- Giving you the benefits of a Private Foundation without the administration.
- Connecting you with programs that interest you.
- Building your legacy by providing maximum tax savings and investment management.

## **SUSTAINABLE DEVELOPMENT GOALS: WORKING TOWARDS A BETTER TOMORROW FOR WINDSOR & ESSEX COUNTY**

The WindsorEssex Community Foundation is committed to initiating social change within our community. In our work with community, we consider the United Nations' Sustainable Development Goals, a set of 17 interconnected objectives focused on eradicating poverty, reducing inequality, and championing responsible, sustainable growth by the end of the next decade. The goals are a call to action, advocating that all people have a right to peace and prosperity.



**FOR MORE INFORMATION VISIT, [WWW.SDG.UN.ORG](http://WWW.SDG.UN.ORG)**

# COMMUNITY LEADERSHIP

**THE WINDSOR ESSEX COMMUNITY FOUNDATION IS HELPING TO BUILD A BETTER COMMUNITY THROUGH MANY PROGRAMS AND ACTIVITIES.**

Through programs like Vital Signs®, Inspiration 100™, Random Act of Kindness Day™, and scholarship funds, the WECF is committed to inspiring philanthropy and community supporting community.

## RANDOM ACT OF KINDNESS DAY™

Random Act of Kindness Day™ is a nation-wide celebration of kindness promoting a 'pay it forward' movement in the community that takes place annually. This past February, the WECF engaged in its own Random Act of Kindness through the VON and the Unemployed Help Centre by delivering over 250 cookies through the VON's Meals on Wheels Program and the South Essex Community Council's Meals on Wheels Program in the County. We also held a colouring contest for students across our local schoolboards, with the goal of making kindness the norm!

## SCHOLARSHIP FUNDS HELD AT THE WECF

The WECF holds scholarship funds that help students pursue a post-secondary education. This year, over \$25,000 in scholarships were awarded to local students pursuing a post-secondary education in various fields of study. The funding is available through scholarship funds that have been set up at the WECF by local families and individuals who wish to support local youth and have a positive impact on the future of youth in our community.

Constable John Atkinson Memorial Scholarship Fund  
 Father Matt Sheedy Scholarship Fund  
 Gale & Irene (Knister) Taylor Scholarship Fund  
 Harding Electric/ Morris & Ruth Harding Memorial Scholarship Fund  
 Hocktoberfest Legacy Scholarship Fund  
 Joel W. Jones Family Scholarship Fund  
 Kolody Family Memorial Scholarship Fund

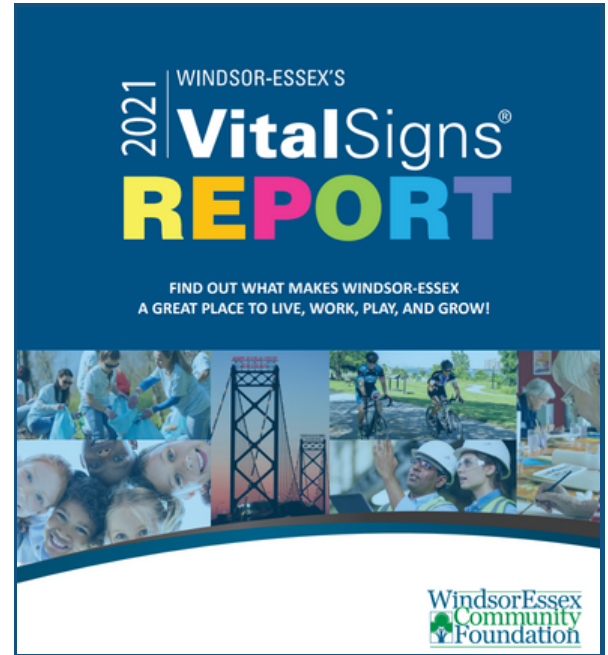
Martha Reavley Community & Leadership Award at the Odette School of Business  
 Michael G. Solcz Endowment Fund  
 Rotary Club of Windsor (1918) Centennial Scholarship Fund  
 Shawn Boxe Memorial Scholarship Fund  
 Sharon and Gary Kelly Scholarship Fund  
 E.S. Acheson Graduates Giving Back Scholarship Program Fund



# FIND OUT WHAT MAKES WINDSOR-ESSEX A GREAT PLACE TO LIVE, WORK, PLAY & GROW!

## VITAL SIGNS®

Vital Signs® is a national program coordinated by Community Foundations of Canada that leverages local knowledge to measure the vitality of our communities and supports action towards improving our quality of life. The report, released every October, combines national and local data with residents' views on key issue areas important to the quality of life in Windsor-Essex. Started by the Toronto Community Foundation in 2001, today over 100 communities across Canada and around the world use Vital Signs® to mobilize the power of community knowledge for local impact. Thank you to our 2021 Vital Signs® Partners for their generous support!



## 100 PEOPLE, INFINITE POSSIBILITIES INSPIRATION 100™

Inspiration 100™ is a group of 100 community-minded people who built an endowment fund within the WECF. Members meet annually to disburse grants to local charities. The Inspiration 100™ Association Members gathered via zoom for the Sixth Annual General Meeting and Fifth Annual Grant Awards Ceremony. A total of \$70,000 was granted to ten local charities. A nomination and voting process took place with the Inspiration 100™ Membership. Inspiration 100™ has welcomed 100 local community philanthropists into the Association and within the past five years alone, has granted \$215,000 to local charities within Windsor-Essex County. With the fund reaching \$1,000,000 within five years, the Association will continue to award grants to more local charities, ensuring long-term impact and support of Windsor-Essex County.



Inspiration™  
100



# COMMUNITY IMPACT

**THE WINDSORESSEX COMMUNITY FOUNDATION, WITH SUPPORT FROM OUR PARTNERS, INVESTED \$1.3 MILLION IN THE COMMUNITY THIS YEAR!**



COMMUNITY  
FOUNDATIONS  
OF CANADA



CANADA HEALTHY  
COMMUNITIES INITIATIVE



Movement that inspires



## KIA COMMUNITIES IN MOTION

Kia Canada, in partnership with Community Foundations of Canada and community foundations across Canada launched Kia Communities in Motion. This all-new program is developed to support movement in local communities providing charities and the recipients of their efforts, the time, space and funding to find inspiration to move forward. Kia Canada will be investing \$1.4M over four years to fund projects in communities that will help build inclusive communities across the country.

Kia Communities in Motion is supporting moving grassroots efforts forward to create a future where everyone flourishes. The WECF provided grants to Women's Enterprise Skills Training of Windsor, Bike Windsor Essex and Black Boys Code to support projects that create a future where everyone flourishes.

Kia Communities in Motion is made possible through the support of Kia Canada.



Women's Enterprise  
Skills Training  
of Windsor Inc.



Movement that inspires



**"YOUNG WOMEN IN MOTION: BREAKING BARRIERS WITH BIKES"  
WOMEN'S ENTERPRISE SKILLS TRAINING OF WINDSOR & BIKE WINDSOR ESSEX  
FUNDING BY KIA CANADA THROUGH KIA COMMUNITIES IN MOTION PHOTO CAPTURED BY JUSTIN WU**

## CANADA HEALTHY COMMUNITIES INITIATIVE



COMMUNITY  
FOUNDATIONS  
OF CANADA

Canada



CANADA HEALTHY  
COMMUNITIES INITIATIVE

As Canadians continue to adapt to the realities of COVID-19, local governments and community partners across the country are adapting their spaces and services to keep residents safe and healthy, support economic recovery, create jobs, and build vibrant, resilient communities.

Community Foundations in the Southwestern Ontario HUB worked together to provide \$744,000 in funding to support projects in Southwestern Ontario as part of the second round of the Canada Healthy Communities Initiative. Through the \$60-million Initiative, the Government of Canada, alongside Community Foundations of Canada, is building safer spaces and ensuring a higher quality of life for people across the country, by helping communities adapt to the challenges presented by COVID-19. There are over 1000 projects taking place across the country, including in every province and territory. Learn more about all the projects funded through the Canada Healthy Communities Initiative at [www.communityfoundations.ca](http://www.communityfoundations.ca)



CENTRE  
WELLINGTON  
COMMUNITY  
FOUNDATION



SUNSET  
COMMUNITY  
FOUNDATION



**ART ALLEY, DOWNTOWN WINDSOR BUSINESS REVITALIZATION ASSOCIATION  
SUPPORTED BY THE GOVERNMENT OF CANADA'S HEALTHY COMMUNITIES INITIATIVE**



**POST-PANDEMIC SUPPORT FOR SENIORS' MENTAL HEALTH THROUGH SOCIALIZATION AND PHYSICAL ACTIVITY, LIFE AFTER FIFTY FUNDED BY THE GREEN SHIELD CANADA COMMUNITY IMPACT FUND**

**SUPPORTING THE HEALTH & WELL-BEING OF OUR COMMUNITY**

# GREEN SHIELD CANADA COMMUNITY IMPACT FUND

In 2018, Green Shield Canada (GSC) launched a partnership program with Community Foundations by investing \$6 million to establish relationships with six Community Foundations across Canada. By the end of 2020, GSC had doubled to 12 Community Foundation partnerships and a total investment of \$10 million. Through these partnerships GSC can leverage the granting expertise, grassroots relationships, and community knowledge of local Community Foundations. The WindsorEssex Community Foundation is proud to be one of the 12 Community Foundation partners with GSC, and the local partner for investment.

In keeping with GSC's mission to invest in communities where they live and work, GSC is focusing their community investment initiatives on oral health and mental health. For oral health, GSC is supporting programs that help increase access to dental services for underinsured and uninsured Canadians. For mental health, GSC is investing in initiatives that support the delivery of mental health care and in advocacy projects that increase awareness of mental health issues and resources.

In September of 2021, \$450,000 was granted to six local charities to fund local programs that address the oral and mental health needs of the Windsor-Essex Community with a minimum target of positively impacting the lives of 3,000+ people through these granting projects. Six local organizations received a community investment on behalf of Green Shield Canada. Learn More: [www.greenshield.ca](http://www.greenshield.ca)

# NEW FUNDS

## THE POWER OF WORDS AND STORIES

### BEAUTIFUL WORDS LITERACY ENDOWMENT FUND

Named for the "Beautiful Words" found in stories that inspire and connect us, Beautiful Words strives to build communities of passionate readers who read, reflect, and connect with the stories they read and the people around them.

Beautiful Words crafts bookmarks featuring questions to inspire conversation about books & stories. 10% of the proceeds from each bookmark sold goes to the Beautiful Words Literacy Endowment Fund held at the WindsorEssex Community Foundation to support literacy in our community. Learn more: [www.wearebeautifulwords.ca](http://www.wearebeautifulwords.ca)

## THE STRENGTH OF SHARED KNOWLEDGE

### E.S. ACHESON GRADUATES GIVING BACK SCHOLARSHIP FUND

The E.S. Acheson Graduates Giving Back Scholarship Program is a collection of five scholarships provided to underrepresented groups of students in undergraduate and graduate programs in Canada.

This scholarship program provides tuition funding for deserving students and acts as a mentorship program for scholarship recipients, connecting undergraduate and graduate students to support each other in their learning journeys.

The purpose of these scholarships is to support and encourage students who are underrepresented in Canadian academic institutions, while also providing a network of student mentors and mentees who support each other by offering guidance and sharing experiences. Learn more: [www.wecf.ca](http://www.wecf.ca)

## THE GIFT OF GIVING BACK

### SHARON & GARY KELLY SCHOLARSHIP FUND

Students from Essex County pursuing a post-secondary degree in Accounting or a financial discipline at St. Clair College or the University of Windsor have a new opportunity for support as they embark on their educational journey, through the Sharon & Gary Kelly Scholarship. Through their commitment to this scholarship fund, the Kelly family is lifting up youth in our community and helping our future financial professionals to reach their full potential. Learn more: [www.wecf.ca](http://www.wecf.ca)



## GIVING FOR BETTER LIVING LASALLE COMMUNITY FUND

The LaSalle Community Fund Association is organized to work in collaboration with residents and businesses in LaSalle to proudly invest in our community to make it the best place to live, work, play, and visit – now and in the future. The Association was formed by a group of local individuals who saw the need for an organization intended to live on for generations, providing the LaSalle Community with funding assistance for a variety of worthwhile projects now and into the future. With this goal in mind, The LaSalle Community Fund Association established the LaSalle Community Fund to provide a source of lasting support for their community. This means that donations made to support the fund will support projects identified by the Association for the betterment of the LaSalle Community.

Learn more: [www.lasallecommunityfund.ca](http://www.lasallecommunityfund.ca)

**LCF**

LASALLE COMMUNITY FUND

Giving for Better Living in LaSalle

## A MONUMENT TO LINGUISTIC & CULTURAL DIVERSITY BANGLADESH-CANADA ASSOCIATION WINDSOR-ESSEX INTERNATIONAL MOTHER LANGUAGE PLAZA FUND



International Mother Language Day, a UNESCO-recognized observance initiated in Bangladesh, is a world-wide observance promoting awareness of linguistic and cultural diversity and multiculturalism. The Bangladesh-Canada Association Windsor-Essex International Mother Language Plaza Fund was established to help recognize the long-term vision of constructing a monument to the language movement in the heart of Windsor. This monument will be a representation of these values in one of Canada's most culturally diverse cities. The Bangladesh-Canada Association Windsor-Essex International Mother Language Plaza Fund held at the WindsorEssex Community Foundation will help to make this vision a reality. Learn more: [www.wecf.ca](http://www.wecf.ca)

# COMMUNITY IMPACT

BY PROVIDING FUNDING TO COMMUNITY PROJECTS AND PROGRAMS, THE WECF INSPIRES LEADERSHIP, COMMUNITY COLLABORATION, AND INNOVATION. BASED ON NEEDS OUTLINED IN OUR ANNUAL VITAL SIGNS® REPORT, THE COMMUNITY FOUNDATION AIMS TO FUND PROGRAMS THAT FALL WITHIN OUR COMMUNITY INVESTMENT AREAS OF INTEREST AND ANSWER COMMUNITY NEEDS.

## COMMUNITY IMPACT GRANTS

Community Impact Grants provide up to \$15,000 in funding for projects or programs that forge partnerships, tackle important issues, and have a lasting impact on the Windsor-Essex Community. CIGs fall into seven categories: Health & Human Services; Arts, Culture & Heritage; Recreation & Sport; Environment; Education & Literacy; Children & Youth; and Community Development. CIGs open for applications once per year. This year we were proud to invest \$93,000 into community.

### CONGRATULATIONS TO THE 2021-2022 RECIPIENTS:



## FAST TRACK GRANT

The WindsorEssex Community Foundation Fast Track Grant provides up to \$1,000 in funding and are open for applications on an on-going basis throughout the year.

### CONGRATULATIONS TO THE 2021-2022 FAST TRACK GRANT RECIPIENT:



## 12 WAYS OF GIVING

In December of 2021, the WindsorEssex Community Foundation held its second annual "12 Ways of Giving" campaign. For twelve days in December, a local charity working tirelessly to support and improve Windsor-Essex County was highlighted. Each highlighted organization works to assist Windsor-Essex County in one of the issue areas covered in the Vital Signs® Report.

### 2021 "12 WAYS OF GIVING" LOCAL ORGANIZATIONS:



# COMMUNITY INVESTMENTS

2021-2022

## DONOR ADVISED GRANTS

### CHAD RANNI MEMORIAL FUND

Rotary Club of LaSalle Centennial  
Essex Area Food Bank  
Street Help Homeless Centre of Windsor  
Drouillard Place  
The Salvation Army

### CLASS ACTION COMMUNITY FUND

Family Respite Services Windsor-Essex

### FREED-ORMAN FAMILIES FUND

University of Windsor  
United Way/ Centraide Windsor & Essex County

### HITCHCOCK FAMILY FOUNDATION FUND

Amherstburg Food and Fellowship Mission  
Youth Opportunities Unlimited  
Mission Services of London  
Manna Homeless Society  
London Health Sciences Foundation  
Cambridge Self Help Food Bank  
Save our Scruff – Rehome and Rescue

### HONEY FAMILY FOUNDATION FUND

Windsor Kiwanis Charitable Trust – Sunshine Point  
Camp  
WindsorEssex Community Foundation

### INSPIRATION 100™ ENDOWMENT FUND

ALS Society of Windsor-Essex County  
Autism Services Incorporated of Windsor & Essex  
County  
Children First in Essex County  
Fight Like Mason Foundation  
Windsor Goodfellows  
Big Brothers Big Sisters of Windsor Essex  
Hiatus House  
Hospice of Windsor and Essex County Inc.  
The Windsor Youth Centre

### VOLLMER FUND

Ghana Native Assistance Group  
The Princess Margaret Cancer Foundation  
Alzheimer Society of Windsor & Essex County  
Saint Vincent de Paul Society Windsor Essex Central  
Council

### JOE & HAZEL LACEY MEMORIAL FUND

Amherstburg Food and Fellowship Mission  
Canadian Mental Health Association Windsor-Essex  
County Branch  
Kiwanis Music Festival Windsor-Essex County  
Julien Gaudet's House  
Marsh Society Collection

### BERL ENDOWMENT FUND

Family Respite Services Windsor-Essex

### C.M (BUS) LOSSING GREATER WINDSOR JUNIOR SPORTS FUND

Windsor Essex Therapeutic Riding Association

## AGENCY INVESTMENTS

### PLACE FOR LIFE FUND

Essex Region Conservation Foundation

### CANADIAN MENTAL HEALTH ASSOCIATION ENDOWMENT FUND

Canadian Mental Health Association Windsor-Essex  
County Branch

### BIG BROTHERS BIG SISTERS ENDOWMENT FUND

Big Brothers Big Sisters of Windsor Essex

### SUNSHINE POINT CAMP FUND

Windsor Kiwanis Charitable Trust – Sunshine Point  
Camp

### PEOPLE FIRST OF ONTARIO FUND

People First of Ontario

### TOLDO FOUNDATION ARTS FUND

Windsor Symphony Society Managed Fund

### TOLDO FOUNDATION ARTS MATCHING FUND

Windsor Symphony Society Managed Fund

### WINDSOR SYMPHONY SOCIETY MATCHING FUND

Windsor Symphony Society Managed Fund

### KIWANIS MUSIC FESTIVAL FUND

Kiwanis Music Festival of Windsor-Essex County

## DONOR DESIGNATED INVESTMENTS

### DOROTHY & SYDNEY LAWTON FUND

Italian Canadian Handicapable Association

### GREAT CANADIAN FLAG PROJECT FUND

Corporation of the City of Windsor

### WINDSORESSEX NATURE FUND

Essex County Field Naturalists Club

### CANADIAN SLOVAK VILLA FUND

Slovak Heritage Foundation Windsor-Essex County

**AGENCY ENDOWMENT FUNDS**

Allow charities an efficient way to create their own endowment fund while benefiting from the Foundation's investment and administrative expertise.

**DONOR ADVISED FUNDS**

Allow fund holders to work closely with the Foundation to select projects and organizations that mean the most to them. They operate much like private foundations but without the cost and administrative work for the donor.

**DONOR DESIGNATED FUNDS**

Allow donors to make lasting gifts to their favourite charities. With the establishment of a fund, donors select one or more charitable organizations to benefit from their donation.

**SCHOLARSHIP FUNDS**

Allow donors to make lasting gifts recognizing student potential. Funding is provided directly to the College or University that the student is attending.

**FIELD OF INTEREST FUNDS**

Allows donors to identify with a specific area of interest that they wish to support.

**MANAGED FUNDS**

Established by agencies in order to benefit from the professional investment management and administrative expertise that the Foundation has to offer.

**WINDSORSEX COMMUNITY FUND**

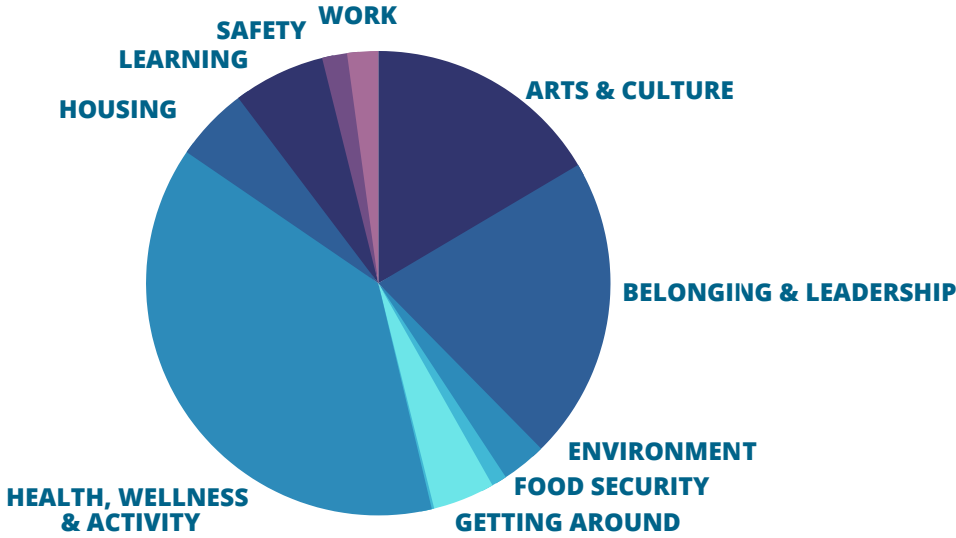
Composed of many gifts, large and small, each symbolizing a lasting investment in our region. Grants from this fund are awarded through our Community Impact, Fast Track, and KidStart grant programs, allowing WECF to respond flexibly to the needs and priorities of our community.



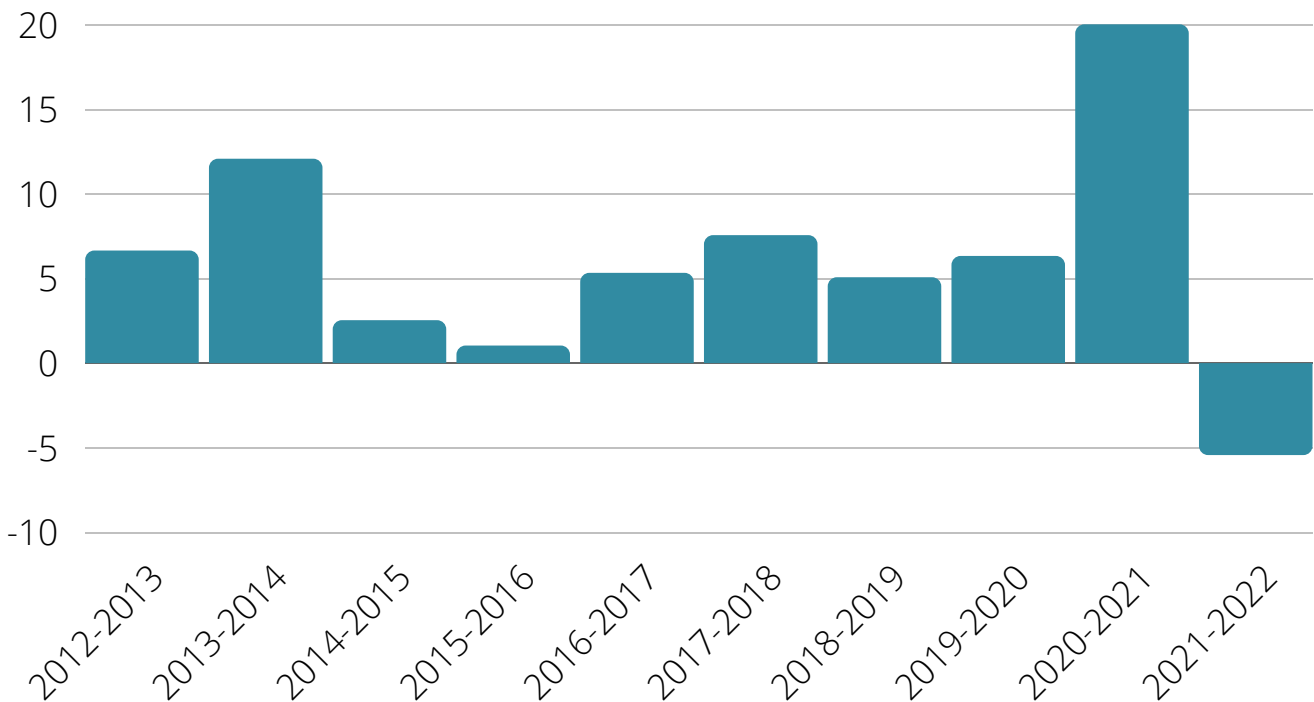


# COMMUNITY INVESTMENTS

## Awards Granted by Issue Area



## Return on Investment



## PARTNERS IN PHILANTHROPY

# FUND HOLDERS

BANGLADESH-CANADA ASSOCIATION, WINDSOR-ESSEX  
 INTERNATIONAL MOTHER LANGUAGE PLAZA FUND  
 BEAUTIFUL WORDS LITERACY ENDOWMENT FUND  
 BERL ENDOWMENT FUND  
 BIG BROTHERS BIG SISTERS ENDOWMENT FUND  
 C.M (BUS) LOSSING GREATER WINDSOR JUNIOR SPORTS FUND  
 CANADIAN MENTAL HEALTH ASSOCIATION WINDSOR-ESSEX COUNTY BRANCH FUND  
 CANADIAN SLOVAK VILLA FUND  
 CANCER RESEARCH COLLABORATION FUND  
 CHAD RANNI MEMORIAL FUND  
 CLASS ACTION COMMUNITY FUND  
 CONSTABLE JOHN ATKINSON MEMORIAL SCHOLARSHIP FUND  
 DOROTHY & SYDNEY LAWTON FUND  
 ELAINE & HARVEY SNADEN ENDOWMENT FUND  
 E.S. ACHESON GRADUATES GIVING BACK SCHOLARSHIP PROGRAM FUND  
 ESSEX COUNTY NATURE MANAGED FUND  
 ESSEX REGION CONSERVATION FOUNDATION MANAGED FUND  
 FACCA ENDOWMENT FUND  
 FR. MATT SHEEDY SCHOLARSHIP FUND  
 FREED-ORMAN FAMILIES FUND  
 FRIENDS OF ATHLETICS FUND  
 FRIENDS OF OJIBWAY PRAIRIE MANAGED FUND  
 GALE & IRENE (KNISTER) TAYLOR SCHOLARSHIP FUND  
 GIRARD RIBERDY FUND  
 GREAT CANADIAN FLAG PROJECT FUND  
 GSC COMMUNITY IMPACT FUND  
 H.C. ENDOWMENT FUND  
 HARDING ELECTRIC/ MORRIS & RUTH HARDING MEMORIAL FUND  
 HITCHCOCK FAMILY FOUNDATION FUND  
 HOCKTOBERFEST LEGACY SCHOLARSHIP FUND  
 HONEY FAMILY FOUNDATION FUND  
 INSPIRATION 100™ ENDOWMENT FUND  
 JAMES L. SCORGIE LEADERSHIP FUND  
 JOAN & CLIFFORD HATCH FUND

JOE & HAZEL LACEY MEMORIAL FUND  
 JOEL W. JONES FAMILY SCHOLARSHIP ENDOWMENT FUND  
 KIWANIS MUSIC FESTIVAL FUND  
 KOLODY FAMILY MEMORIAL SCHOLARSHIP FUND  
 LASALLE COMMUNITY FUND  
 MICHAEL G. SOLCZ COMMUNITY BENEFIT FUND  
 MICHAEL G. SOLCZ ENDOWMENT FUND  
 PEOPLE FIRST OF ONTARIO FUND  
 PLACE FOR LIFE FUND  
 ROTARY CLUB OF WINDSOR (1918) CENTENNIAL SCHOLARSHIP FUND  
 SANDRA BEATTY ENDOWMENT FUND  
 SHARON & GARY KELLY SCHOLARSHIP FUND  
 SHAWN BOXE MEMORIAL SCHOLARSHIP FUND  
 SHEILA BLAIR-MOSLEY FOUNDATION FUND  
 SOLCZ GROUP INC. COMMUNITY FUND FOR CHILDREN  
 SUNSHINE POINT CAMP FUND  
 THE JACK MINER MIGRATORY BIRD FOUNDATION MANAGED FUND  
 TOLDO FOUNDATION ARTS FUND  
 TOLDO FOUNDATION ARTS MATCHING FUND  
 VITALITY FUND  
 VOLLMER FUND  
 WATERFRONT DEVELOPMENT FUND  
 WINDSOR FAMILY CREDIT UNION FUND  
 WINDSOR CLASSIC CHORALE MANAGED FUND  
 WINDSORESSEX NATURE FUND  
 WINDSOR PUBLIC LIBRARY FOUNDATION FUND  
 WINDSOR SYMPHONY SOCIETY MANAGED FUND  
 WINDSOR SYMPHONY SOCIETY MATCHING FUND  
 WECF COMMUNITY FUND  
 YOUTH ENDOWMENT FUND  
 YOUTH SPORTS SUPPORT FUND

“ THANK YOU TO OUR FUND HOLDERS FOR HELPING US TO  
 INSPIRE PHILANTHROPY TO BENEFIT OUR COMMUNITY,  
 TODAY AND FOREVER! ”

# OUR TEAM

## WECF Staff

**LISA KOLODY**  
Executive Director

**AJSELA MURSELOVIC**  
Community Investments Coordinator

**SIMONE SHEPLEY**  
Program Coordinator

**STEPHANIE MARSHALL**  
Administration Coordinator

## WECF Board of Directors

**RICHARD WYMA**  
Chair

**RACHELLE BOOTH**  
Vice-Chair

**TRACY BERGER**  
Secretary

**TOM TOURALIAS**  
Past-Chair

**GARNET FENN**  
Treasurer

**LORIS MACOR**  
Director

**WEN TEOH**  
Director

**RYAN SOLCZ**  
Director

**DAVID MUELLER**  
Director





## EXECUTIVE COMMITTEE

**RICHARD WYMA**  
Chair  
**RACHELLE BOOTH**  
Vice-Chair  
**TOM TOURALIAS**  
Past-Chair  
**GARNET FENN**  
Treasurer  
**TRACY BERGER**  
Secretary  
**LISA KOLODY**  
Executive Director



## FINANCE COMMITTEE

**GARNET FENN**  
Chair  
**ALLISON HAWKINS**  
Bookkeeper  
**LISA KOLODY**  
Executive Director  
**TOM TOURALIAS**  
**RICHARD WYMA**  
**RYAN SOLCZ**  
**DAN HALLETT**  
**JOHN RENAUD**  
**LAWRENCE QAQUISH**



## GOVERNANCE COMMITTEE

**DAVID MUELLER**  
Chair  
**LISA KOLODY**  
Executive Director  
**GARNET FENN**  
**LUCIE LOMBARDO**



## MARKETING & FUND DEVELOPMENT COMMITTEE

**RACHELLE BOOTH**  
Co-Chair  
**WEN TEOH**  
Co-Chair  
**LISA KOLODY**  
Executive Director  
**TRACY BERGER**  
**LORIS MACOR**



## GRANT REVIEW COMMITTEE

**RICHARD WYMA**  
Chair  
**LISA KOLODY**  
Executive Director  
**WEN TEOH**  
**DAVID MUELLER**  
**NORA BERTRAM-ROMERO**  
**TRACY BERGER**  
**EDDIE ASAMAKA**



## COMMITTEE OF NOMINATORS

**MAYOR, CITY OF WINDSOR**  
**PRESIDENT, UNIVERSITY OF WINDSOR**  
**CHIEF, WINDSOR & DISTRICT LABOUR COUNCIL**  
**RESIDENT OF WINDSOR-ESSEX**  
**REPRESENTATIVE, WINDSOR-ESSEX REGIONAL CHAMBER OF COMMERCE**  
**PRESIDENT, ESSEX LAW ASSOCIATION**

# FINANCIAL STATEMENT

## Statement of Revenue & Expenses

YEAR ENDED JUNE 30, 2022

	Community Fund Unrestricted	Managed Fund	Endowment Fund	Restricted Fund	2022 Total	2021 Total
<b>REVENUE</b>						
Donations and fund development (note 4)	\$ 594,467	\$ -	\$ 1,087,881	\$ -	\$ 1,682,348	\$ 2,148,581
Investment income (loss)	(55,744)	-	(942,501)	(76,326)	(1,074,571)	3,981,036
Miscellaneous income	-	-	-	-	-	47,572
	<u>538,723</u>	<u>-</u>	<u>145,380</u>	<u>(76,326)</u>	<u>607,777</u>	<u>6,177,189</u>
<b>OPERATING EXPENSES</b>						
Advertising and promotion	15,737	-	-	-	15,737	13,838
Amortization	2,770	-	-	-	2,770	2,280
Automotive and travel	448	-	-	-	448	10
Bank charges	1,248	-	-	-	1,248	1,238
Education and training	1,125	-	-	-	1,125	-
Insurance premiums	9,548	-	-	-	9,548	8,314
Investment and management fees	6,937	-	101,246	8,614	116,797	104,599
Licenses, memberships and dues	7,113	-	-	-	7,113	7,707
Office supplies and miscellaneous	25,256	-	-	-	25,256	22,020
Other: Board and committee work	663	-	-	-	663	883
Professional fees	24,878	-	-	-	24,878	36,047
Rent	36,203	-	-	-	36,203	35,353
Wages and employee benefits	249,754	-	-	-	249,754	201,220
	<u>381,680</u>	<u>-</u>	<u>101,246</u>	<u>8,614</u>	<u>491,540</u>	<u>433,509</u>
<b>OTHER EXPENSES</b>						
Administrative fees (recovery)	(210,874)	-	173,151	17,069	(20,654)	(16,947)
	<u>(210,874)</u>	<u>-</u>	<u>173,151</u>	<u>17,069</u>	<u>(20,654)</u>	<u>(16,947)</u>
<b>NET REVENUE BEFORE GRANTS AND BURSARIES</b>						
	<u>367,917</u>	<u>-</u>	<u>(129,017)</u>	<u>(102,009)</u>	<u>136,891</u>	<u>5,760,627</u>
<b>GRANTS AND BURSARIES</b>						
	<u>500,292</u>	<u>-</u>	<u>595,547</u>	<u>15,000</u>	<u>1,110,839</u>	<u>1,255,690</u>
<b>REVENUE OVER (UNDER) EXPENSES</b>						
	<u>\$ (132,375)</u>	<u>\$ -</u>	<u>\$ (724,564)</u>	<u>\$ (117,009)</u>	<u>\$ (973,948)</u>	<u>\$ 4,504,937</u>

## FINANCIAL STATEMENT

# Statement of Changes in Fund Balance

YEAR ENDED JUNE 30, 2022

	Community Fund Unrestricted	Managed Fund	Endowment Fund	Restricted Fund	2022 Total	2021 Total
<b>FUND BALANCES, BEGINNING</b>	\$ 1,332,506	\$ -	\$ 19,900,372	\$ 1,675,058	\$ 22,907,936	\$ 18,402,999
<b>REVENUE OVER (UNDER) EXPENSES</b>	(132,375)	-	(724,564)	(117,009)	(973,948)	4,504,937
<b>INTERFUND TRANSFER (note 3)</b>	<u>65,377</u>	<u>-</u>	<u>(65,377)</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>FUND BALANCES, ENDING</b>	<u>\$ 1,265,508</u>	<u>\$ -</u>	<u>\$ 19,110,431</u>	<u>\$ 1,558,049</u>	<u>\$ 21,933,988</u>	<u>\$ 22,907,936</u>

# FINANCIAL STATEMENT

## Statement of Financial Position

JUNE 30, 2022

	Community Fund Unrestricted	Managed Fund	Endowment Fund	Restricted Fund	2022 Total	2021 Total
<b>ASSETS</b>						
<b>CURRENT ASSETS</b>						
Cash	\$ 102,736	\$ -	\$ 454,053	\$ -	\$ 556,789	\$ 802,993
Accounts receivable and other assets	<u>32,362</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>32,362</u>	<u>24,829</u>
	135,098	-	454,053	-	589,151	827,822
<b>INVESTMENTS</b> (note 5)	1,162,168	1,382,436	18,656,378	1,558,049	22,759,031	23,641,478
<b>PROPERTY, PLANT AND EQUIPMENT</b> (note 6)	<u>10,615</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>10,615</u>	<u>8,252</u>
	<u>\$ 1,307,881</u>	<u>\$ 1,382,436</u>	<u>\$19,110,431</u>	<u>\$ 1,558,049</u>	<u>\$23,358,797</u>	<u>\$24,477,552</u>
<b>LIABILITIES</b>						
<b>CURRENT LIABILITIES</b>						
Accounts payable and accrued liabilities	\$ 12,373	\$ -	\$ -	\$ -	\$ 12,373	\$ 189,780
Managed funds (note 7)	<u>-</u>	<u>1,382,436</u>	<u>-</u>	<u>-</u>	<u>1,382,436</u>	<u>1,349,836</u>
	12,373	1,382,436	-	-	1,394,809	1,539,616
<b>LONG-TERM DEBT</b> (note 9)	<u>30,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>30,000</u>	<u>30,000</u>
	<u>42,373</u>	<u>1,382,436</u>	<u>-</u>	<u>-</u>	<u>1,424,809</u>	<u>1,569,616</u>
<b>FUND BALANCES</b>	<u>1,265,508</u>	<u>-</u>	<u>19,110,431</u>	<u>1,558,049</u>	<u>21,933,988</u>	<u>22,907,936</u>
	<u>\$ 1,307,881</u>	<u>\$ 1,382,436</u>	<u>\$19,110,431</u>	<u>\$ 1,558,049</u>	<u>\$23,358,797</u>	<u>\$24,477,552</u>

## **WINDSOR ESSEX COMMUNITY FOUNDATION**

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@WECFoundation



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