

INSPIRING PHILANTHROPY

2020-2021 ANNUAL REPORT



WindsorEssex
Community
Foundation

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A CHARITABLE ORGANIZATION DEDICATED TO IMPROVING COMMUNITIES ACROSS WINDSOR-ESSEX COUNTY THROUGH COLLABORATION, STRATEGIC LEADERSHIP, AND INNOVATIVE SOLUTIONS TO CHARITABLE GIVING.



OUR VISION

INSPIRING PHILANTHROPY, TO BENEFIT OUR COMMUNITY, TODAY AND FOREVER!

OUR MISSION

TO BUILD A BETTER WINDSOR-ESSEX COMMUNITY BY ATTRACTING AND MANAGING LEGACY FUNDS, MAKING GRANTS TO SUPPORT LOCAL PROGRAMS, AND BRINGING COMMUNITY PARTNERS TOGETHER!



PELEE ISLAND EAST PARK BENCH PICNIC SHELTER AND PLAYGROUND PROJECT

FOR OUR COMMUNITY

LETTER FROM THE WECF EXECUTIVE DIRECTOR AND BOARD CHAIR

Thank you for choosing to invest in your community through the **WindsorEssex Community Foundation**. We are so proud and grateful to work with Windsor-Essex, building community.

Our impact continues to grow as we invest in our local organizations and the work that they do. This year the **WECF** was able to disburse over **\$2.2 million** to community organizations within our community. We are proud of the scope of our various programs including our donor advised and designated funds, scholarships, agency partnerships, and granting initiatives, and we will continue to work with our local non-profits and philanthropists to build long-lasting partnerships and legacy funds.

As we move forward, we would like to thank all of our sponsors, fund holders, and donors who supported our specific programs, initiatives, and funds. With your support, the **WECF** was able to give to local charities during the Covid-19 pandemic through the **WECF Emergency Fund** and with support from the Federal Government and the **Emergency Community Support Fund**. **WECF** also helped bring investments from **Investment Readiness Program, Gender Equality, and Canada Healthy Communities Initiative**. We appreciate all of the outstanding support we received from our Board of Directors, volunteers, and the community to make this year, once again, a success! We hope that you continue to join us in supporting our community and helping make Windsor-Essex a great place in which to live, work, play and grow!



Lisa Kołody
LISA KOŁODY
 Executive Director



Tom Touralias
TOM TOURALIAS
 Board Chair

OUR HISTORY

The **WindsorEssex Community Foundation (WECF)** has been serving Windsor-Essex County since 1983! Originally dedicated to reclaiming Windsor's riverfront through projects like the Peace Fountain, our support extended to countless landmarks across Windsor-Essex including the Ojibway Prairie Complex, the Ganatchio Trail extension and, the Great Canadian Flag Project. We are proud to continue our outreach of funding to charitable organizations throughout the community, increasing capacity through community partnerships.

Over the past **38 years**, the **WECF** has accumulated over **\$24 million** in assets and has invested over **\$10.6 million** towards community impact supporting a wide array of charitable programs. Having expanded our reach and legacy giving through the form of community initiatives, such as **Random Act of Kindness Day™**, the **Vital Signs® Program**, **Inspiration 100™**, and the **Leave a Legacy Program**, we provide donors with unique ways to support and build Windsor-Essex County!

WHAT MAKES DONATING TO THE WECF UNIQUE?

CUSTOMIZED GIVING:

You have a choice of how and where to direct your gift

IN-DEPTH COMMUNITY KNOWLEDGE:

We can help you make strategic giving decisions

STRONG GOVERNANCE:

Our Board of Directors, committees, and professional staff, are ensuring your interests are protected even after you're gone.

FISCALLY RESPONSIBLE, LOW COST:

A deliberate and prudent philanthropic approach.



RANDOM ACT OF KINDNESS DAY

SUSTAINABLE DEVELOPMENT GOALS

THE WECF ALONG WITH THE SUSTAINABLE DEVELOPMENT GOALS WORK TOWARDS A BETTER TOMORROW FOR WINDSOR-ESSEX

The Sustainable Development Goals are a worldwide national physical exam. Established as part of the United Nations' Agenda 2030, the SDGs are a set of 17 interconnected objectives focused on eradicating poverty, reducing inequality, and championing responsible, sustainable growth by the end of the next decade. The goals are a call to action, advocating that all people have a right to peace and prosperity. As a Community Foundation, the **WECF** uses Sustainable Development Goals to initiate social change within the Windsor-Essex community.

FOR MORE INFORMATION VISIT, WWW.SDG.UN.ORG



HOW TO GIVE

THE WINDSOR-ESSEX COMMUNITY FOUNDATION CAN HELP YOU MAKE THE MOST OF YOUR CHARITABLE GIVING BY:

- Giving you the benefits of a Private Foundation without the administration.
- Connecting you with programs that interest you.
- Building your legacy by providing maximum tax savings and investment management.



KIDSTART GRANT

INSPIRATION 100™

The Inspiration 100™ Association Members gathered via zoom for the Fifth Annual General Meeting and Fourth Annual Grant Awards Ceremony. A total of **\$55,000** was granted to eight local charities. A nomination and voting process took place with the Inspiration 100™ Membership. Inspiration 100™ has welcomed 100 local community philanthropists into the Association and within the past four years alone, has granted a total of \$145,000 to local charities within Windsor-Essex. With the fund reaching a million within five years, the Association will continue to award grants to more local charities, ensuring long-term impact and support of Windsor-Essex



THE DIVERSITY OF THE DONORS BRINGS A UNIQUE OPPORTUNITY TO COLLABORATIVELY LOOK AT A WIDER RANGE OF COMMUNITY GROUPS IN NEED. THE FUND IS STILL IN ITS INFANCY STAGE. THE BEST IS YET TO COME AS THE FUND CONTINUES TO MATURE AND THE ALLOCATION OF THE DISTRIBUTION INCREASES.



Inspiration™
100
WINDSOR ESSEX

FAMILY RESPITE SERVICES WINDSOR-ESSEX

COMMUNITY LEADERSHIP

THE WINDSORESSEX COMMUNITY FOUNDATION IS HELPING TO BUILD A BETTER COMMUNITY THROUGH MANY PROGRAMS AND ACTIVITIES

VITAL SIGNS®

Vital Signs® is a national program coordinated by Community Foundations of Canada that leverages local knowledge to measure the vitality of our communities and supports action towards improving our quality of life. The report, released every October, combines national and local data with residents' views on key issue areas important to the quality of life in Windsor-Essex. Started by the Toronto Community Foundation in 2001, today over 100 communities across Canada and around the world use **Vital Signs®** to mobilize the power of community knowledge for local impact. Thank you to our **2020 Vital Signs®** Sponsors for their generous support!



RANDOM ACT OF KINDNESS DAY™

Random Act of Kindness Day™ is a nation-wide celebration of kindness promoting a 'pay it forward' movement in the community that takes place annually on the first Friday in November. The **WECF** engaged in its own **Random Act of Kindness** through the VON and the Unemployed Help Centre by delivering over 250 cookies through the VON's Meals on Wheels Program and the South Essex Community Council's Meals on Wheels Program in the County.

SCHOLARSHIP FUNDS HELD AT THE WECF

The **WECF** holds scholarship funds that help students pursue a post-secondary education. This year, 13 local youth benefited from the generosity of the donors to these funds, with a total of **\$19,400** towards community investment to further their education.

- Constable John Atkinson Memorial Scholarship Fund
- Father Matt Sheedy Scholarship Fund
- Gale & Irene (Knister) Taylor Scholarship Fund
- Harding Electric / Morris & Ruth Harding Memorial Scholarship Fund
- Hitchcock Family Foundation Endowment Fund
- Hocktoberfest Legacy Scholarship Fund
- Joel W. Jones Family Scholarship Fund
- Martha Reavley Community & Leadership Award at the Odette School of Business
- Michael G. Solcz Endowment Fund
- Rotary Club of Windsor (1918) Centennial Scholarship Fund
- Kolody Family Memorial Scholarship Fund
- Shawn Boxe Memorial Scholarship Fund

GENDER EQUALITY FUND

WindsorEssex Community Foundation announced grants totalling \$140,000 to four local organizations working to support women, girls, Two-Spirit and gender-diverse individuals working towards a future grounded in equity, inclusion and justice. The Fund is part of a partnership with Community Foundations of Canada, funded through the Government of Canada.

WindsorEssex Community Foundation has funded organizations at the “heart” of the women’s movement, with a focus on those that have demonstrated a long-term commitment to empowering women, girls, Two-Spirit, and gender-diverse people through their mission, activities, or partnerships. The grants span a variety of purposes, including efforts to pilot new initiatives, to address long-standing community needs, or to support a just recovery from the COVID-19 crisis. The initiatives themselves may touch on a wide range of areas that are affected by gender equality, including food insecurity, income inequality, racial injustice, domestic violence, and many more. In particular, the Fund prioritizes initiatives that are ‘self-led’—those that are led by the same groups that they focus on serving



WE CAN WORK TOWARDS A JUST RECOVERY BY TACKLING SYSTEMIC ISSUES LIKE RACISM, WAGE INEQUALITY, AND GENDER-BASED VIOLENCE. WE ARE COMMITTED TO LASTING SYSTEMS-CHANGE IN PHILANTHROPY, BY WRITING GENDER EQUALITY INTO OUR INVESTMENT PRACTICES AND ORGANIZATIONAL POLICIES.



COMMUNITY IMPACT

THE WINDSOR-ESSEX COMMUNITY FOUNDATION WITH SUPPORT FROM COMMUNITY FOUNDATIONS OF CANADA INVESTED \$2.2 MILLION IN THE COMMUNITY THIS YEAR!



GENDER EQUALITY FUND

As Canadian communities work towards a just recovery and a future grounded in gender equality, the Fund for **Gender Equality (The Fund)** supports ambitious, local projects that advance gender equality. **The Fund** supports local initiatives in over 20 communities across Canada. Hosted by local community foundations, the Fund builds on efforts to shift power to women, girls, Two-Spirit and gender-diverse people, and will work towards a future grounded in justice and gender equality.

The **WindsorEssex Community Foundation** is one of 21 local community foundations across Canada that are taking part. In total, these community foundations are granting **\$3.5 million** towards the women's movement. We are pleased to announce that the **Gender Equality Fund** has supported the following organizations in Windsor and Essex County with **\$140,000** towards community investment to local charities.

CONGRATULATIONS TO THE 2020-2021 RECIPIENTS!



THE EMERGENCY COMMUNITY SUPPORT FUND (ECSF)

Launched on May 19, 2020, the **Emergency Community Support Fund (ECSF)** was a **\$350M** investment from the Government of Canada to support charities and nonprofit organizations serving vulnerable populations as they manage the impacts of COVID-19. Through the **ECSF**, Community Foundations Canada, along with the **WECF** has redirected emergency funding to support almost 5,000 projects from coast to coast to coast. These projects are providing essential services and supporting people who are experiencing heightened vulnerability. Locally, the **ECSF** has supported many organizations in Windsor and Essex County. Through our participation in the **ECSF**, the **WECF** has invested **\$374,764** in round 2 towards community investments to local charities.

CONGRATULATIONS TO THE ROUND 2, 2020-2021 RECIPIENTS!



INVESTMENT READINESS PROGRAM

Windsor Essex and Lambton Kent County July 22, 2020 - WindsorEssex Community Foundation awarded \$190,000 in funding to ten social purpose organizations in Windsor Essex, Lambton and Kent County as part of the Government of Canada's Investment Readiness Program (IRP). Their work has created meaningful jobs, strengthened the charitable and non-profit sector and addressed social challenges ensuring that we can build back better after COVID-19. These organizations are now better prepared to receive investment, including through the Government of Canada's Social Finance Fund.

Social purpose organizations strengthen local economies while giving back and creating more resilient and sustainable communities. IRP also created and advanced new earned revenue possibilities for charities and non-profits during this challenging time. For these reasons, IRP had a key role to play in pandemic recovery and in moving Canada towards the UN's Sustainable Development Goals. They promote prosperity while protecting people and our planet.



AS CANADA ENTERS A PERIOD OF PANDEMIC RECOVERY, IT'S CRUCIAL WE INVEST IN ORGANIZATIONS WHO ARE HELPING US THINK AND DO THINGS DIFFERENTLY. WE DO NOT WANT TO GO BACK TO THE STATUS QUO. WE WANT TO BUILD BACK BETTER, AND CREATE MORE RESILIENT, SUSTAINABLE AND INCLUSIVE COMMUNITIES, WHERE ECONOMIC OPPORTUNITIES ARE FAIR AND THE BENEFITS OF WEALTH ARE SHARED.





INVESTMENT READINESS PROGRAM

Community Foundations of Canada is a partner in the **Investment Readiness Program (IRP)** which helped deliver capital from the Government of Canada to social purpose organizations that were preparing to successfully participate in the social finance market. As a Regional Partner with CFC in delivering the **IRP**, the **WECF** helped empower others to unlock innovative solutions to social challenges.

The **WindsorEssex Community Foundation** was thrilled to have been selected as the Southwestern Ontario Regional Consortium and a partner for the **Investment Readiness Program**. As the lead of the Southwestern Ontario Regional Consortium the **WECF** partnered with five local organizations: the Sarnia Community Foundation, the Windsor-Essex Regional Chamber of Commerce, Workforce WindsorEssex, the Downtown Windsor Business Accelerator, and University of Windsor Entrepreneurship, Practice and Innovation Centre (EPICentre) that supported social purpose organizations in our region (Windsor-Essex and Lambton Kent County). At the start of 2020, alongside Community Foundations Canada, the **WECF** opened applications for the first round of **IRP** funding. Organizations were invited to apply for \$10,000-\$100,000 in non-repayable capital to help launch, design, measure, and scale their social enterprise and prepare to access investment.



CONGRATULATIONS TO THE 2020-2021 RECIPIENTS!



CANADA HEALTHY COMMUNITIES INITIATIVE

COVID-19 has seriously impacted our access and use of public spaces which are the glue to our communities. They are a big part of what makes communities safe, vibrant and connected. The **Canada Healthy Communities Initiative** is a **\$31 million** investment from the Government of Canada to support communities as they create and adapt public spaces to respond to the new realities of COVID-19.

The **WECF** is proud to be working with CFC, the Government of Canada, and other community foundations in Southwestern Ontario to provide **\$550,000** in funding to support organizations who are showing creativity and resourcefulness in creating solutions that enable people to connect and access public spaces safely while still respecting public health measures.



Windsor Community Foundation

CANADIAN SLOVAK VILLA ENDOWMENT FUND

When the apartment building on the corner of Seminole and Alexis was put on the market, John Kominar and Lou Hulaj thought it was an ideal location for a home for many of our Slovak seniors. The Canadian Slovak Villa, Inc. was acquired on October 1, 1984, with assistance from the federal government through Canada Mortgage and Housing Corporation (CMHC) for the benefit of our senior citizens. This was later handed down to the provincial government and eventually to the City of Windsor. The Official Opening of the Villa was held on August 25, 1985, with a ribbon cutting ceremony at the Villa followed by a banquet at St. Cyril's Slovak Centre. The volunteer Board of Directors was very active doing repairs, painting and erected a wooden fence around the property before the official opening. The present Board of Directors has five members. The Villa had a 35-year mortgage on the property which was paid up at the end of September of 2019. The Board decided it was time to wind up the organization and put the property up for sale.



“

WITH THE SALE OF THE VILLA, WE ARE NOW IN A POSITION TO MAKE A DIFFERENCE AND ASSIST VARIOUS OTHER COMMUNITY ORGANIZATIONS.

”

**CANADIAN SLOVAK VILLA ENDOWMENT FUND
CHEQUE PRESENTATION**

COMMUNITY IMPACT

BY PROVIDING FUNDING TO COMMUNITY PROJECTS AND PROGRAMS, THE WINDSORESSEX COMMUNITY FOUNDATION INSPIRES LEADERSHIP, COMMUNITY COLLABORATION, AND INNOVATION. BASED ON NEEDS OUTLINED IN OUR ANNUAL VITAL SIGNS® REPORT, THE COMMUNITY FOUNDATION AIMS TO FUND PROGRAMS THAT FALL WITHIN OUR COMMUNITY INVESTMENT AREAS OF INTEREST AND ANSWER COMMUNITY NEEDS.

WECF EMERGENCY RESPONSE FUND

In response to the COVID - 19 pandemic, The **WindsorEssex Community Foundation** announced the establishment of the **WECF Emergency Response Fund**. This fund was initiated with a contribution from the **WindsorEssex Community Foundation** and support from generous local philanthropists and corporate partners. This fund supported charities across Windsor-Essex County providing front-line services to vulnerable populations whose staff, volunteers, programs, operations, and revenue have been negatively affected by COVID-19. With the support and guidance of the Board of Directors, our local supporters, and philanthropic partners, the fund focused on food security and supports for vulnerable populations, in alignment with vital signs and to address immediate unprecedented community needs. The **WECF** would like to thank donors and community partners for contributing to the **WECF Emergency Fund** in support of Windsor Essex, with your help the WECF was able to grant to twenty organizations for round 1 in 2019-2020 and three organizations for round 2 in 2020-2021.



CONGRATULATIONS TO THE ROUND 2, 2020-2021 RECIPIENTS!



COMMUNITY IMPACT GRANT

Community Impact Grants provide up to **\$15,000** in funding for projects or programs that forge partnerships, tackle important issues, and have a lasting impact on the Windsor-Essex Community. **Community Impact Grants** fall into seven categories: Health & Human Services; Arts, Culture & Heritage; Recreation & Sport; Environment; Education & Literacy; Children & Youth; and Community Development. **Community Impact Grants** open for applications once per year. This year we were proud to disburse community investments totaling **\$28,500** to local charities and communities.

CONGRATULATIONS TO THE 2020-2021 RECIPIENTS!



COMMUNITY INVESTMENTS

2020-2021

DONOR ADVISED GRANTS

CHAD RANNI MEMORIAL FUND

Rotary Club of LaSalle
Street Help
Sunparlour Pregnancy Resources Centre | Melo Clinic & Pregnancy Centre
Essex Area Food Bank

CLASS ACTION COMMUNITY FUND

Family Respite Services Windsor-Essex

HITCHCOCK FAMILY FOUNDATION FUND

Amherstburg Food and Fellowship Mission
The Welcome Centre Shelter for Women
Errington War Memorial Hall Association
Inn of the Good Shepard
Kids Can Play Association of Cambridge
Burlington Humane Society

FREED-ORMAN FAMILIES FUND

University of Windsor
United Way Windsor-Essex County

H.C. ENDOWMENT FUND

Southwestern Ontario Gleaners
Matthew House Refugee Centre of Windsor
Street Help
Windsor-Essex Therapeutic Riding Association
New Beginnings Community Church
Drouillard Place
Windsor Residence for Young Men

VOLLMER FUND

Rotary Foundation Canada
Alzheimer Society of Windsor
The Hospice of Windsor and Essex County

HONEY FAMILY FOUNDATION FUND

Windsor Residence for Young Men
Municipality of Leamington
South Essex Arts Association/ Leamington Arts Centre
Maryvale
South Essex Community Council
Southwestern Ontario Gleaners

BERL ENDOWMENT FUND

Family Respite Services Windsor-Essex

WINDSORESSEX NATURE FUND

Essex County Naturalist Club

JOE & HAZEL LACEY MEMORIAL FUND

Amherstburg Food and Fellowship Mission
Kiwanis Music Festival
Big Brothers Big Sisters of Windsor Essex
Canadian Mental Health Association
INSPIRATION 100™ ENDOWMENT FUND
Canadian Mental Health Association
Alzheimer Society of Windsor and Essex County
W.E. Care for Kids
Windsor Essex Therapeutic Riding Association
Windsor Cancer Centre Foundation
Autism Ontario Windsor-Essex Chapter
Family Respite Services Windsor-Essex
John McGivney Children's Centre

CANADIAN SLOVAK VILLA FUND

Slovak Heritage Foundation of Windsor-Essex County

DONOR DESIGNATED INVESTMENTS

DOROTHY & SYDNEY LAWTON FUND

Italian Canadian Handicapable Association

GREAT CANADIAN FLAG PROJECT FUND

Corporation of the City of Windsor

AGENCY INVESTMENTS

KIWANIS MUSIC FESTIVAL FUND

Kiwanis Music Festival Windsor-Essex County

TOLDO FOUNDATION ARTS AND MATCHING FUND

Windsor Symphony Society

WINDSOR SYMPHONY SOCIETY MATCHING FUND

Windsor Symphony Society

PEOPLE FIRST OF ONTARIO

People First of Ontario

SUNSHINE POINT CAMP FUND

Sunshine Point Camp (Kiwanis Charitable Trust)

BIG BROTHERS BIG SISTERS ENDOWMENT FUND

Big Brothers Big Sisters Windsor Essex

COMMUNITY INVESTMENTS

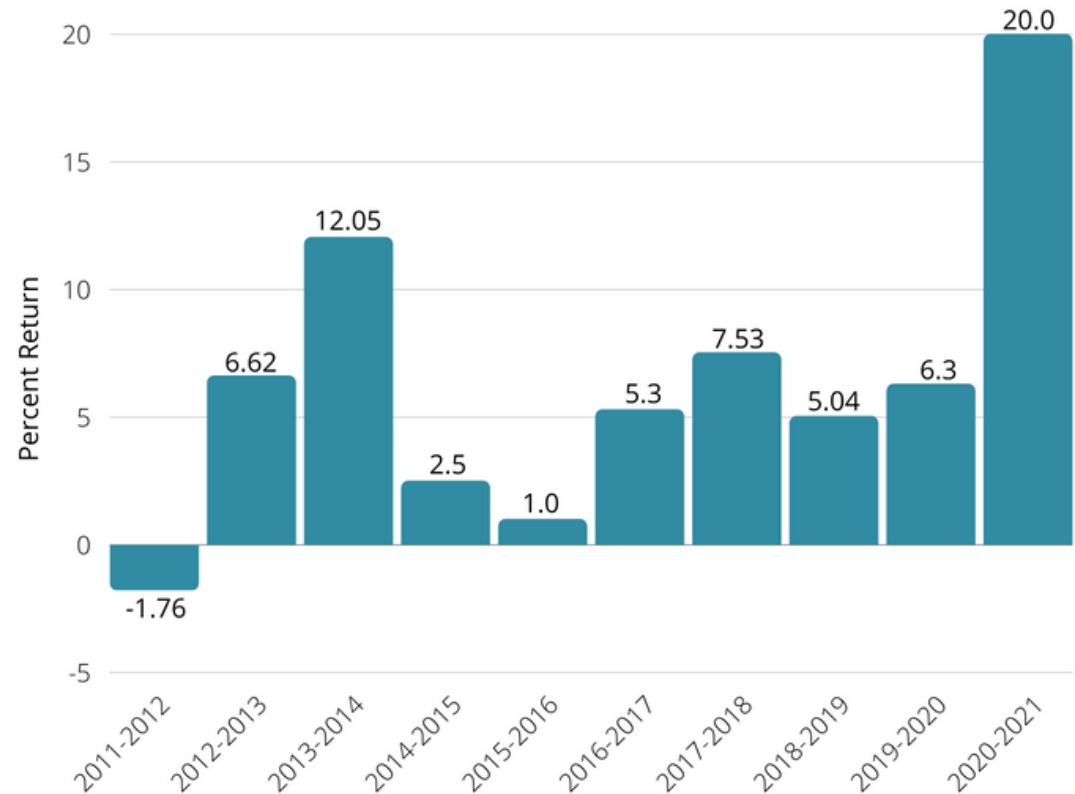
AWARDS GRANTED BY SECTOR

-  **HEALTH & HUMAN SERVICES**
-  **CHILDREN & YOUTH**
-  **ARTS, CULTURE & HERITAGE**
-  **ENVIRONMENT**
-  **COMMUNITY DEVELOPMENT**
-  **EDUCATION & LITERACY**



FOR MORE INFORMATION ON THE WECF GRANTING PLEASE CONTACT THE WECF AT INFO@WECF.CA OR 519-255-6572

RETURN ON INVESTMENT



TYPES OF FUNDS

AGENCY ENDOWMENT FUNDS

Allow charities an efficient way to create their own endowment fund while benefiting from the Foundation's investment and administrative expertise.

DONOR ADVISED FUNDS

Allow fund holders to work closely with the Foundation's Grant Review Committee to select projects and organizations that mean the most to them. They operate much like private foundations but without the cost and administrative work for the donor.

DONOR DESIGNATED FUNDS

Allow donors to make lasting gifts to their favourite charities. With the establishment of a fund, donors select one or more charitable organizations to benefit from their donation.

SCHOLARSHIP FUNDS

Allow donors to make lasting gifts recognizing student potential. Funding is provided directly to the College or University that the student is attending.

FIELD OF INTEREST FUNDS

Allows donors to identify with a specific area of interest that they wish to support. Local grant recipients are determined by the Foundation's Grants Review Committee, ensuring that the fund remains responsive to the community's needs while supporting the donor's interest.

MANAGED FUNDS

Established by agencies in order to benefit from the professional investment management and administrative expertise that the Foundation has to offer.

WINDSORSEX COMMUNITY FUND

Composed of many gifts, large and small, each symbolizing a lasting investment in our region. Grants from this fund are awarded through our Community Impact, Fast Track, and KidStart grant programs, allowing us to respond flexibly to the needs and priorities of our community.

TO LEARN MORE, PLEASE EMAIL INFO@WECF.CA OR CALL 519-255-6572



PARTNERS IN PHILANTHROPY

FUND HOLDERS

BERL ENDOWMENT FUND
 BIG BROTHERS BIG SISTERS ENDOWMENT FUND
 C.M (BUS) LOSSING AKO ENDOWMENT FUND
 CANADIAN MENTAL HEALTH ASSOCIATION ENDOWMENT
 CANCER RESEARCH COLLABORATION FUND
 CHAD RANNI MEMORIAL FUND
 CLASS ACTION COMMUNITY FUND
 CONSTABLE JOHN ATKINSON MEMORIAL SCHOLARSHIP FUND
 DAY BUS PASS MANAGED FUND
 DOROTHY & SYDNEY LAWTON FUND
 ELAINE & HARVEY SNADEN ENDOWMENT FUND
 ESSEX COUNTY NATURE MANAGED FUND
 ESSEX REGION CONSERVATION FOUNDATION MANAGED FUND
 FACCA ENDOWMENT FUND
 FATHER MATT SHEEDY SCHOLARSHIP FUND
 FREED-ORMAN FAMILIES FUND
 FRIENDS OF ATHLETICS FUND
 FRIENDS OF OJIBWAY PRAIRIE MANAGED FUND
 GALE & IRENE (KNISTER) TAYLOR SCHOLARSHIP FUND
 GIRARD RIBERDY FUND
 GREAT CANADIAN FLAG PROJECT FUND
 GSC COMMUNITY IMPACT FUND
 H.C. ENDOWMENT FUND
 HARDING ELECTRIC/ MORRIS & RUTH HARDING MEMORIAL
 SCHOLARSHIP FUND
 HITCHCOCK FAMILY FOUNDATION FUND
 HOCKTOBERFEST LEGACY SCHOLARSHIP FUND
 HONEY FAMILY FOUNDATION FUND
 INSPIRATION 100™ ENDOWMENT FUND
 JAMES L. SCORGIE LEADERSHIP FUND
 JOAN & CLIFFORD HATCH FUND
 JOE & HAZEL LACEY MEMORIAL FUND
 JOEL W. JONES FAMILY SCHOLARSHIP FUND

KIWANIS MUSIC FESTIVAL FUND
 KOLODY FAMILY MEMORIAL SCHOLARSHIP FUND
 MICHAEL G. SOLCZ ENDOWMENT FUND
 PEOPLE FIRST OF ONTARIO FUND
 PLACE FOR LIFE ENDOWMENT FUND
 ROTARY CLUB OF WINDSOR (1918) CENTENNIAL SCHOLARSHIP FUND
 SANDRA BEATTY ENDOWMENT FUND
 SHAWN BOXE MEMORIAL SCHOLARSHIP FUND
 SHEILA BLAIR MOSLEY FOUNDATION FUND
 SOLCZ GROUP INC. COMMUNITY FUND FOR CHILDREN
 SUNSHINE POINT CAMP FUND
 THE JACK MINER MIGRATORY BIRD FOUNDATION MANAGED FUND
 TOLDO FOUNDATION ARTS FUND
 TOLDO FOUNDATION ARTS MATCHING FUND
 VITALITY FUND
 VOLLMER FUND
 WATERFRONT DEVELOPMENT FUND
 WINDSOR CLASSIC CHORALE MANAGED FUND
 WINDSORESSEX NATURE FUND
 WINDSOR PUBLIC LIBRARY FOUNDATION FUND
 WINDSOR SYMPHONY SOCIETY MANAGED FUND
 WINDSOR SYMPHONY SOCIETY MATCHING FUND
 WINDSORESSEX COMMUNITY FUND
 YOUTH ENDOWMENT FUND
 YOUTH SPORTS SUPPORT FUND

THANK YOU!

NEW FUNDS

CANADIAN SLOVAK VILLA FUND
MICHAEL G. SOLCZ COMMUNITY BENEFIT FUND

OUR TEAM

WECF STAFF

LISA KOLODY

Executive Director

SIMONE SHEPLEY

Development and Communications Coordinator

AJSELA MURSELOVIC

Administration Coordinator

GHASSAN BASSISO

Program Coordinator

WECF BOARD OF DIRECTORS

TOM TOURALIAS

Chair

RICHARD WYMA

Vice-Chair

JONATHAN ALLISON*

Treasurer

RACHELLE BOOTH

Secretary

JELLE DONGA*

Past Chair

LORIS MACOR

Director

WEN TEOH

Director

RYAN SOLCZ

Director

TRACEY BERGER

Director

DAVID MUELLER

Director

GARNET FENN

Director

***PART-TERM**



COMMITTEES

EXECUTIVE COMMITTEE

TOM TOURALIAS

Chair

RICHARD WYMA

Vice-Chair

JELLE DONGA*

Past-Chair

JONATHAN ALLISON*

Treasurer

RACHELLE BOOTH

Secretary

LISA KOLODY

Executive Director

MARKETING & FUND DEVELOPMENT COMMITTEE

RACHELLE BOOTH

Co Chair

WEN TEOH

Co Chair

LISA KOLODY

Executive Director

TRACY BERGER

RYAN SOLCZ

CHLOE KYRTSAKAS

LORIS MACOR

GOVERNANCE COMMITTEE

DAVID MUELLER

Chair

LISA KOLODY

Executive Director

LUCIE LOMBARDO

RYAN SOLCZ

JELLE DONGA*

GRANT REVIEW COMMITTEE

RICHARD WYMA

Chair

LISA KOLODY

Executive Director

WEN TEOH

DAVID MUELLER

NORA BERTRAM-ROMERO

TRACY BERGER

EDDIE ASAMAKA

LAUREN SEGEDIN

FINANCE COMMITTEE

JONATHAN ALLISON*

Chair

ALLISON HAWKINS

Bookkeeper

LISA KOLODY

Executive Director

TOM TOURALIAS

RICHARD WYMA

DAN HALLET

JOHN RENAUD

LAWRENCE QAQUISH

GARNET FENN

***PART-TERM**

COMMITTEE OF NOMINATORS

MAYOR, CITY OF WINDSOR

PRESIDENT, UNIVERSITY OF WINDSOR

PRESIDENT, ESSEX LAW ASSOCIATION

CHIEF, WINDSOR & DISTRICT LABOUR COUNCIL

CHIEF, WINDSOR & DISTRICT CHAMBER OF COMMERCE

RESIDENT OF WINDSOR ESSEX COUNTY



WINDSOR-ESSEX THERAPEUTIC RIDING ASSOCIATION

FINANCIAL STATEMENT

STATEMENT OF REVENUE AND EXPENSES

YEAR ENDED JUNE 30, 2021

	Community Fund Unrestricted	Managed Fund	Endowment Fund	Restricted Fund	2021 Total	2020 Total
REVENUE						
Donations and fund development (note 4)	\$ 525,828	\$ -	\$ 1,622,753	\$ -	\$ 2,148,581	\$ 1,203,618
Investment income	226,040	-	3,454,034	300,962	3,981,036	1,201,832
Miscellaneous income	<u>47,572</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>47,572</u>	<u>-</u>
	<u>799,440</u>	<u>-</u>	<u>5,076,787</u>	<u>300,962</u>	<u>6,177,189</u>	<u>2,405,450</u>
OPERATING EXPENSES						
Advertising and promotion	13,838	-	-	-	13,838	9,425
Amortization	2,280	-	-	-	2,280	2,638
Automotive and travel	10	-	-	-	10	1,676
Bank charges	1,238	-	-	-	1,238	1,375
Education and training	-	-	-	-	-	778
Insurance premiums	8,314	-	-	-	8,314	7,106
Investment and management fees	6,037	-	90,565	7,997	104,599	91,285
Licenses, memberships and dues	7,707	-	-	-	7,707	6,865
Office supplies and miscellaneous	22,020	-	-	-	22,020	31,885
Other: Board and committee work	883	-	-	-	883	2,831
Professional fees	36,047	-	-	-	36,047	26,261
Rent	35,353	-	-	-	35,353	36,431
Wages and employee benefits	<u>201,220</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>201,220</u>	<u>198,652</u>
	<u>334,947</u>	<u>-</u>	<u>90,565</u>	<u>7,997</u>	<u>433,509</u>	<u>417,208</u>
OTHER EXPENSES						
Administrative fees (recovery)	<u>(183,631)</u>	<u>-</u>	<u>151,499</u>	<u>15,185</u>	<u>(16,947)</u>	<u>(18,306)</u>
NET REVENUE BEFORE GRANTS AND BURSARIES						
	<u>648,124</u>	<u>-</u>	<u>4,834,723</u>	<u>277,780</u>	<u>5,760,627</u>	<u>2,006,548</u>
GRANTS AND BURSARIES						
	<u>462,640</u>	<u>-</u>	<u>768,050</u>	<u>25,000</u>	<u>1,255,690</u>	<u>685,418</u>
REVENUE OVER EXPENSES						
	<u>\$ 185,484</u>	<u>\$ -</u>	<u>\$ 4,066,673</u>	<u>\$ 252,780</u>	<u>\$ 4,504,937</u>	<u>\$ 1,321,130</u>

FINANCIAL STATEMENT

STATEMENT OF CHANGES IN FUND BALANCE

YEAR ENDED JUNE 30, 2021

	Community Fund Unrestricted	Managed Fund	Endowment Fund	Restricted Fund	2021 Total	2020 Total
FUND BALANCES, BEGINNING	\$ 975,478	\$ -	\$16,005,243	\$ 1,422,278	\$18,402,999	\$17,081,869
REVENUE OVER EXPENSES	185,484	-	4,066,673	252,780	4,504,937	1,321,130
INTERFUND TRANSFER (note 3)	<u>171,544</u>	<u>-</u>	<u>(171,544)</u>	<u>-</u>	<u>-</u>	<u>-</u>
FUND BALANCES, ENDING	<u>\$ 1,332,506</u>	<u>\$ -</u>	<u>\$19,900,372</u>	<u>\$ 1,675,058</u>	<u>\$22,907,936</u>	<u>\$18,402,999</u>

FINANCIAL STATEMENT

STATEMENT OF FINANCIAL POSITION

JUNE 30, 2021

	Community Fund Unrestricted	Managed Fund	Endowment Fund	Restricted Fund	2021 Total	2020 Total
ASSETS						
CURRENT ASSETS						
Cash	\$ 349,975	\$ -	\$ 453,018	\$ -	\$ 802,993	\$ 212,205
Accounts receivable and other assets	<u>24,829</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>24,829</u>	<u>16,347</u>
	374,804	-	453,018	-	827,822	228,552
INVESTMENTS (note 5)	1,169,230	1,349,836	19,447,354	1,675,058	23,641,478	19,390,489
PROPERTY, PLANT AND EQUIPMENT (note 6)	<u>8,252</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>8,252</u>	<u>8,632</u>
	<u>\$ 1,552,286</u>	<u>\$ 1,349,836</u>	<u>\$19,900,372</u>	<u>\$ 1,675,058</u>	<u>\$24,477,552</u>	<u>\$19,627,673</u>
LIABILITIES						
CURRENT LIABILITIES						
Accounts payable and accrued liabilities	\$ 189,780	\$ -	\$ -	\$ -	\$ 189,780	\$ 12,168
Managed funds (note 7)	<u>-</u>	<u>1,349,836</u>	<u>-</u>	<u>-</u>	<u>1,349,836</u>	<u>1,172,506</u>
	189,780	1,349,836	-	-	1,539,616	1,184,674
LONG-TERM DEBT (note 9)	<u>30,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>30,000</u>	<u>40,000</u>
	<u>219,780</u>	<u>1,349,836</u>	<u>-</u>	<u>-</u>	<u>1,569,616</u>	<u>1,224,674</u>
FUND BALANCES	<u>1,332,506</u>	<u>-</u>	<u>19,900,372</u>	<u>1,675,058</u>	<u>22,907,936</u>	<u>18,402,999</u>
	<u>\$ 1,552,286</u>	<u>\$ 1,349,836</u>	<u>\$19,900,372</u>	<u>\$ 1,675,058</u>	<u>\$24,477,552</u>	<u>\$19,627,673</u>

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