

# WindsorEssex Community Foundation

Celebrating  
35 Years of Inspiration

## ANNUAL REPORT 2017-2018





## Our Mission

To build a better Windsor-Essex Community by: attracting and managing legacy funds, making grants to support community programs, and bringing partners together.



## OUR HISTORY – Celebrating 35 Years of Inspiration!

In 1983, a group of civic leaders had the forward-thinking idea to develop a foundation where legacy-giving would fund future gift-giving, and from this vision Heritage Windsor was formed. Originally dedicated to reclaiming Windsor’s riverfront through projects such as the Peace Fountain, the Peace Beacon and Bert Weeks Memorial Garden, the Foundation soon broadened its scope. Changing names to the Greater Windsor Community Foundation, our reach and support extended to countless landmarks across Windsor-Essex including the Ojibway Prairie Complex, the Ganatchio Trail extension, Charles Clark Square, Willistead Manor, and more recently, the Great Canadian Flag Project. Another name change in 2008, to the WindsorEssex Community Foundation (WECF), reflected our commitment to serve both City and County. We are proud to continue our outreach of funding to charitable organizations throughout the community, increasing capacity through community partnerships.

Over the past 35 years the WECF has accumulated **\$16.3 million** in assets and has granted **\$6.9 million** to a wide array of charitable programs. Today, the WECF has expanded its legacy-giving through the form of community initiatives, such as Random Act of Kindness Day™, Vital Signs® and the Vitality Legacy Program, providing donors with unique ways to support and build Windsor-Essex. We look forward to what the next 35 years will bring!

## MESSAGE FROM THE BOARD CHAIR & EXECUTIVE DIRECTOR

On this 35<sup>th</sup> anniversary we are pleased to report another notable year and are proud to continue to work with you to build our strong and philanthropic community!

Our impact continues to grow as we invest in our local organizations and the work that they do, this year granting **\$519,937** to worthy causes within our community. We are proud of the scope of our various programs including our donor advised and designated funds, scholarships, agency partnerships, and granting initiatives and will work with our local non-profits and philanthropists to build long lasting partnerships and legacy funds. We are honoured that seven new funds were created at the WECF this year and we want to thank all of our new, current, and past fund holders for selecting the WECF as the steward of your funds.

As our presence in Windsor-Essex expands, so do our programs. This year, for the first time, the members of the Inspiration 100™ Association disbursed a total of \$20,000 to four local charities. Random Act of Kindness Day™ reaches more people every year, promoting kindness and building our sense of community. The 2017 Vital Signs® program added your voice to local and provincial data, taking a snapshot of our region and reporting on how you feel we are doing pertaining to 11 different issue areas. We partnered with the Windsor Essex Local Immigration Partnership to host a Vital Conversation on Getting Started, which focused on the newcomer experience.

While we are thrilled with this year’s results, we never forget, especially in this celebratory year, that they reflect the sum of the work of successive generations over three decades: donors who put their trust in the Foundation, boards whose foresight enabled us, and community partners who carry out the front line work with innovation and compassion. We appreciate all of the outstanding support we received from our Board of Directors, volunteers and the community to make this year, once again, a success! We thank our sponsors, fund holders, and donors who supported our specific programs, initiatives and funds. Please join us in supporting our community and helping make Windsor-Essex a great place in which to live, work, play and grow!



LISA  
KOLODY  
EXECUTIVE DIRECTOR



JELLE  
DONGA  
CHAIR

## OUR TEAM – Board and Committees

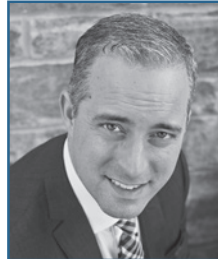
We are proud to be guided by a group of talented and dedicated volunteers.  
Thank you for all that you do to make our community stronger!



JELLE DONGA  
CHAIR  
Deloitte



TOM TOURALIAS  
VICE CHAIR  
Town of Lakeshore



JONATHAN ALLISON  
TREASURER  
RBC



LORETTA STOYKA  
SECRETARY  
Ontario Review Board

## COMMITTEES

### Executive Committee

Jelle Donga, Chair  
Tom Touralias  
Jonathan Allison  
Loretta Stoyka  
Lisa Kolody

### Grants Review Committee

Loretta Stoyka, Chair  
Richard Wyma  
Tom Touralias  
Nora Bertram-Romero  
Ryan Solcz  
Lisa Kolody  
Kyrsten Solcz  
Anna Maruska

### Finance Committee

Jonathan Allison, Chair  
Jelle Donga  
Tom Touralias  
John Renaud  
Dan Hallett  
Janice Hooper  
Lisa Kolody

### Random Act of Kindness Day™ Committee

Beth Ann Prince, Chair  
Michelle Marcuz  
Adam Patterson  
Stephen Fields  
Lisa Kolody  
Kyrsten Solcz  
Anna Maruska

### Nominators

Mayor, City of Windsor  
President, University of Windsor  
President, Essex Law Association  
Resident of Essex County  
Representative, Windsor &  
District Labour Council  
Representative, Windsor-Essex Regional  
Chamber of Commerce



KAY DOUGLAS  
DIRECTOR  
Douglas Marketing Group



LORIS MACOR  
DIRECTOR  
Solcz Group / PWC



RICHARD WYMA  
DIRECTOR  
ERCA



MOHIT NAYER  
DIRECTOR  
Green Processing Co. Inc.



DAVID MUELLER  
DIRECTOR  
Lawyer



WEN TEOH  
DIRECTOR  
EPICentre University of Windsor



RACHELLE BOOTH  
DIRECTOR  
Thrive Benefits Group



JOSEPH GIORGI  
LEGAL COUNCIL  
Fazio Giorgi LLP

## STAFF



LISA KOLODY  
EXECUTIVE DIRECTOR



ANNA MARUSKA  
PROGRAM COORDINATOR /  
ADMINISTRATION  
COORDINATOR



AJSELA MURSELOVIC  
ADMINISTRATION  
COORDINATOR



KYRSTEN SOLCZ  
PROGRAM COORDINATOR



## OUR LEADERSHIP

The WindsorEssex Community Foundation is helping to build a better Windsor-Essex through its many programs and activities including:

2017 WINDSOR-ESSEX'S **VitalSigns®**

Vital Signs® is a national program coordinated by Community Foundations of Canada that leverages local knowledge to measure the vitality of our communities and supports action towards improving our quality of life. The report, released every October, combines national and local data with residents' views on key issue areas important to the quality of life in Windsor-Essex. Today over 100 communities across Canada and around the world use Vital Signs® to mobilize the power of community knowledge for local impact.

Thank you to our vital sponsors for their generous support!

Premier Sponsors:



Page Sponsors:



Canadian Mental Health Association  
Windsor-Essex County  
Empowering Transitions to Wellness



Support Sponsors:



Inspiration 100™ was launched in 2015 as an idea of Marty D. Solcz with the goal of assembling 100 community-minded people to commit to giving \$2,500 per year for 10 years to build an endowment within the WECF totaling over \$2.5 million over time. Inspiration 100™ members meet annually to disburse grants to local charities. This year the Association made their first impact in the community by issuing 4 grants to local charities, totaling \$20,000! **100 people / infinite possibilities.**



For the past seven years, the WECF has brought Random Act of Kindness Day™ to Windsor -Essex, engaging our community for a one-day event celebrating kindness through small and simple acts. On November 3rd, 2017, the WECF joined the community in engaging in acts of kindness across Windsor-Essex. We are proud to say that each year, more and more individuals, groups and organizations are participating and helping to make this day a success. The 2017 Random Act of Kindness Day™ Program was made possible through the generous support of our partner:



Wealth Management  
Dominion Securities



This fund allows individuals to make monetary donations in memory of a loved one which benefit various areas of interest and support countless local charities. Every donation is held in perpetuity, ensuring your loved one's legacy will continue to support the community today and forever.



The Young Philanthropists are a group of local philanthropic-minded youth who are passionate about making Windsor-Essex an even better place to live, work, play and grow. Monies raised through various activities help to grow the Youth Endowment Fund which will help support local youth-serving charities across Windsor-Essex in perpetuity.

## OUR IMPACT

### GR8 Day - Crossroads Addiction Recovery Support Community Impact Grant

GR8 Day – Crossroad Addiction Recovery Support received a Community Impact Grant from the WECF to support the “We Can Help” program which provides access to individual and group counselling for marginalized individuals who are living with, or have been affected by substance abuse, and to help them address the issues and circumstances that will support their recovery. In the first seven months of the program 47 clients received services under the program, 34 new client assessments were done, 135 hours of individual addiction counselling was provided, and 20 weeks of client participation in a group relapse prevention program were subsidized.

“GR8 Day – Crossroad Addiction Recovery Support cannot express enough how truly grateful we are that the Community Impact Grant was available to us from the Windsor-Essex Community Foundation when we really needed it. Thank you. You really helped us assist fellow members of our community who are struggling.” – *Bruce Taylor, President, GR8 Day – Crossroad Addiction Recovery Support*



### The Honey Family Foundation Fund Inspires Philanthropy with their Donation to the Leamington Bank Theatre

The Honey Family Foundation, through their Donor Advised fund at the WECF, made a generous contribution of \$100,000 towards the revitalization of the Bank Theatre in Leamington. As part of the Theatre Matching Program, Mr. Honey hoped that his donation would inspire philanthropy and challenge other individuals, foundations and corporations in the community to follow suit. Not long after, the Theatre reached their fundraising goal. Working with donors like Mr. Honey, the WECF helps to make a difference in our community every day.



### Inspiration 100™ Association Members Grant a Total of \$20,000 to Four Local Charities

The Inspiration 100™ Association is a group of 100 community-minded philanthropic leaders in Windsor and Essex County committed to building a unique charitable fund held in perpetuity under the umbrella of the WECF. Granting for the first time, the Association awarded \$20,000 to four local charities. With \$5,000 each, this funding helped to support:

- The Wellness Centre at the **United Church Downtown Mission**
- The purchase of a Mini C-Arm, used to identify breaks and fractures in little bones, at the **Windsor-Essex Care for Kids Foundation**
- The provision of specialized training to 80 staff and volunteers who work with **Victim Services of Windsor and Essex County**
- The purchase of an infant ultrasound machine needed in the **Windsor Regional Hospital Neonatal Intensive Care Unit**



## 2017 - 2018 GRANTS

The WindsorEssex Community Foundation granted **\$519,937** this year!

### COMMUNITY IMPACT GRANTS

Community Impact Grants (CIG) provide up to \$15,000 in funding for projects or programs that forge partnerships, tackle important issues, and have a lasting impact on the Windsor-Essex Community. CIGs fall into seven categories: Health & Human Services; Arts, Culture & Heritage; Recreation & Sport; Environment; Education & Literacy; Children & Youth; and Community Development. CIGs open for applications once per year. This year we were proud to disburse \$90,000 worth of grants to local charities and communities including:

CommUnity Partnership	The Windsor Residence for Young Men
Dads Matter Steering Committee	Windsor Pride Community Education and Resource Centre
GR8 Day - Crossroads Addiction Recovery Support	Windsor-Essex Therapeutic Riding Association
Multicultural Council of Windsor and Essex County	YMCA of Windsor and Essex County
Pelee Island Community Arts	

### FAST TRACK GRANTS

Open for applications on an on-going basis throughout the year. Fast Track Grants provide up to \$1,000 in funding to those that require funds quickly to help cover unexpected expenses.

Community Living Essex County	Multicultural Council of Windsor and Essex County
Coronation Public School	Ontario Student Nutrition Program
Essex County Diversion Program	Windsor-Essex Children's Aid Foundation
F.J. Brennan High School Justice League	
Italian Canadian Handicapable Association	

### KIDSTART GRANTS

KidStart Grants are offered in partnership with the GECDSB and the WECDSB. They provide funding up to \$500 to individual classrooms at the elementary level in order for students to undertake a special project in the community.

<b>Greater Essex County District School Board</b>	<b>Windsor Essex Catholic District School Board</b>
A.V. Graham Public School	Assumption College Catholic Middle School
Colchester North Public School	
Coronation Public School	
Giles Campus French Immersion Public School	
Princess Elizabeth Public School	
Tecumseh Vista Academy	



The **Community Foundation** can help you make the most of your charitable giving by:

- Giving you the benefits of a private foundation without the administration.
- Connecting you with programs that interest you.
- Building your legacy by providing maximum tax savings and investment management.



*Celebrating*  
35 Years of Inspiration



[www.wecf.ca](http://www.wecf.ca)

## 2017 - 2018 GRANTS

### AGENCY GRANTS

#### Kiwanis Music Festival Fund

Kiwanis Music Festival Windsor-Essex County

#### Sunshine Point Camp Fund

Sunshine Point Camp

#### Toldo Foundation Arts Fund

Windsor Symphony Society

#### Toldo Foundation Arts Matching Fund

Windsor Symphony Society

#### Windsor Symphony Society Matching Fund

Windsor Symphony Society

### DONOR ADVISED GRANTS

#### Chad Ranni Memorial Fund

Rotary Club of LaSalle Centennial  
United Church Downtown Mission  
Windsor-Essex Children's Aid Foundation

#### Class Action Community Fund

Sunshine Point Camp

#### Facca Endowment Fund

Windsor Regional Hospital Foundation

#### Freed-Orman Families Fund

United Way / Centraide of Windsor-Essex

#### Hitchcock Family Foundation Fund

Amherstburg Food and Fellowship Mission

Cambridge Self-Help Food Bank Inc.

District 69 Society of Organized Services

Sarnia and District Society for Prevention of Cruelty to Animals

Society of St. Vincent de Paul, St. Raphael of Hamilton ON

University of Toronto

University of Waterloo

Windsor Essex County Cancer Foundation

#### Honey Family Foundation Fund

Leamington Horticultural Society

Municipality of Leamington - The Bank Theatre

The Jack Miner Migratory Bird Foundation

#### Inspiration 100™ Endowment Fund

United Church Downtown Mission

Victim Services of Windsor and Essex County

Windsor-Essex Care for Kids Foundation

Windsor Regional Hospital Foundation - NICU

#### J & J Vollmer Fund

Alzheimer Society of Windsor and Essex County

LaSalle Hangout for Youth

Rotary Club of Windsor Foundation Fund

### DONOR DESIGNATED GRANTS

#### Dorothy and Sydney Lawton Fund

Italian Canadian Handicapable Association

### FLOW THROUGH GRANTS

Big Brothers Big Sisters of Windsor Essex Foundation

Canterbury ElderCollege

Hiatus House

Second Chance Ministry

Sunshine Point Camp

The Windsor Symphony Society

VON Windsor Essex Community Corporation

Windsor Regional Hospital Foundation

#### Community Foundations of Canada

Welcome Fund for Syrian Refugees

Multicultural Council of Windsor and Essex County

### SCHOLARSHIP GRANTS

#### Constable John Atkison Memorial

Scholarship Fund

St. Clair College

#### Elaine and Harvey Snaden Endowment Fund

University of Windsor

#### Father Matt Sheedy Scholarship Fund

University of Waterloo

#### Gale and Irene (Knister) Taylor Scholarship Fund

Fanshawe College

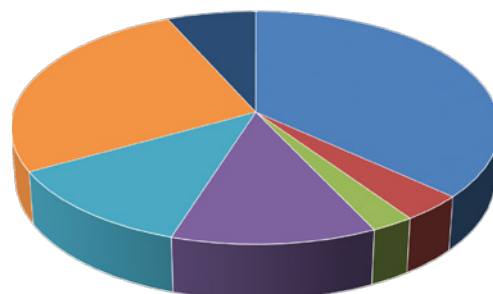
St. Clair College

University of Windsor

#### Harding Electric/Morris and Ruth Harding Memorial Scholarship Fund

St. Clair College

## Grants Awarded by Sector 2017 - 2018



- Health & Human Services
- Recreation & Sport
- Environment
- Children & Youth
- Arts, Culture & Heritage
- Education & Literacy
- Community Development



## TYPES OF FUNDS:

**Agency Funds** allow charities a safe and efficient way to establish their own endowment fund while benefiting from our investment and administrative expertise.

**Bursary and Scholarship Funds** allow donors to make lasting gifts recognizing student potential. Funds provided are directed to the College or University of the student's choice.

**Community Funds** are composed of many gifts, large and small, each symbolizing a lasting investment in our region. Grants from these funds are awarded through our Community Impact, Fast Track and KidStart Grant programs, allowing us to respond flexibly to our communities immediate needs and priorities.

**Donor Advised Funds** allow fund holders to work closely with the Foundation's Grant Review Committee to select projects and organizations that mean the most to them. They operate much like private foundations, but without the cost and administrative work for the donor.

**Donor Designated Funds** allow donors to make lasting gifts to their favourite charities. With the establishment of a fund, donors select one or more charitable organizations to benefit from their fund.

**Field of Interest Funds** allow donors to identify a specific area of interest that they wish to support. Local grant recipients are determined by the Foundation's Grant Review Committee, ensuring that the fund remains responsive to the community's needs while supporting the donor's interest.

**Managed Funds** are established by Agencies with the Community Foundation in order for the Agency to benefit from the Foundation's professional investment management and administrative expertise.

## NEW FUNDS:

**Canadian Mental Health Association Endowment Fund** (established October 2017)

**Elaine & Harvey Snaden Endowment Fund** (established November 2017)

**The Jack Miner Migratory Bird Foundation Managed Fund** (established June 2018)

**Michael G. Solcz Endowment Fund** (established October 2017)

**People First of Ontario Fund** (established March 2018)

**Rotary Club of Windsor (1918) Centennial Scholarship Fund** (established December 2017)

**Sandra Beatty Endowment Fund** (established March 2018)



## LIST OF FUNDS:

ATHENA Scholarship Fund  
Established in 2004

BERL Endowment Fund  
Established in 2012

Canadian Mental Health Association  
Endowment Fund  
Established in 2017

Constable John Atkinson  
Memorial Scholarship Fund  
Established in 2016

Class Action Community Fund  
Established in 2011

C.M. (Bus) Lossing  
AKO Endowment Fund  
Established in 1999

Chad Ranni Memorial Fund  
Established in 2009

Dorothy & Sydney Lawton Fund  
Established in 2002

Elaine & Harvey Snaden Endowment Fund  
Established in 2017

Essex Nature Fund  
Established in 2001

Essex County Nature Managed Fund  
Established in 2016

Essex Region Conservation  
Foundation Managed Fund  
Established in 2014

Facca Endowment Fund  
Established in 2010

Father Matt Sheedy  
Scholarship Fund  
Established in 1992

Freed-Orman Families Fund  
Established in 1996

Friends of Athletics Fund  
Established in 2009

Friends of Ojibway Prairie  
Managed Fund  
Established in 2016

Gale & Irene (Knister) Taylor  
Scholarship Fund  
Established in 1999

Girard Riberdy Fund  
Established in 2016

Great Canadian Flag Project Fund  
Established in 2015

Harding Electric/Morris & Ruth Harding  
Memorial Scholarship Fund  
Established in 1999

Hitchcock Family Foundation Fund  
Established in 2015

Hocktoberfest Legacy  
Scholarship Fund  
Established in 2016

Honey Family Foundation Fund  
Established in 2013

Inspiration 100™  
Endowment Fund  
Established in 2015

Islands of Green Fund  
Established in 2009

The Jack Miner Migratory Bird Foundation  
Managed Fund  
Established in 2018

James L. Scorgie Leadership Fund  
Established in 2007

Joan & Clifford Hatch Fund  
Established in 1997

J & J Vollmer Fund  
Established in 2014

Joe & Hazel Lacey Memorial Fund  
Established in 2009

Kiwanis Music Festival Fund  
Established in 2001

Michael G. Solcz Endowment Fund  
Established in 2017

People First of Ontario Fund  
Established in 2018

Riverfront Development Fund  
Established in 1983

Rotary Club of Windsor (1918)  
Centennial Scholarship Fund  
Established in 2017

Sandra Beatty Endowment Fund  
Established in 2018

Solcz Group Inc.  
Community Fund for Children  
Established in 2008

Sunshine Point Camp Fund  
Established in 2001

Toldo Foundation Arts Fund  
Established in 2013

Toldo Foundation Arts  
Matching Fund  
Established in 2014

University of Windsor  
Scholarship Fund  
Established in 1997

Vitality Fund  
Established in 2016

Windsor Classic Choral  
Managed Fund  
Established in 2008

WFCU Managed Fund  
Established in 2010

Windsor Public Library  
Foundation Fund  
Established in 2009

Windsor Symphony  
Society Managed Fund  
Established in 1993

Windsor Symphony  
Society Matching Fund  
Established in 2004

WindsorEssex Community  
Foundation Operating Fund  
Established in 2007

WindsorEssex  
Community Fund  
Established in 1989

Windsor/Essex County  
Sports Hall of Fame Fund  
Established in 2013

Youth Endowment Fund  
Established in 2016

Youth Sports Support Fund  
Established in 2009



**WINDSORSESSEX COMMUNITY FOUNDATION  
STATEMENT OF FINANCIAL POSITION  
JUNE 30, 2018**

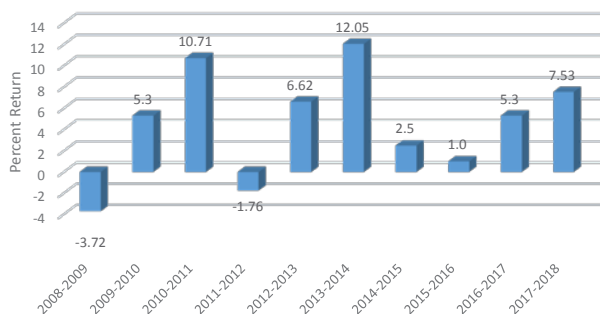
	<b>Community Fund Unrestricted</b>	<b>Endowment Fund</b>	<b>Restricted Fund</b>	<b>2018 Total</b>	<b>2017 Total</b>
<b>ASSETS</b>					
<b>CURRENT ASSETS</b>					
Cash	\$ 58,720	\$ -	\$ -	\$ 58,720	\$ 76,537
Accounts receivable and other assets	<u>24,697</u>	<u>-</u>	<u>-</u>	<u>24,697</u>	<u>19,672</u>
	83,417	-	-	83,417	96,209
<b>INVESTMENTS (note 4)</b>	1,981,068	12,917,596	1,329,911	16,228,575	15,380,945
<b>PROPERTY, PLANT AND EQUIPMENT (note 5)</b>	<u>12,364</u>	<u>-</u>	<u>-</u>	<u>12,364</u>	<u>12,764</u>
	<u>\$ 2,076,849</u>	<u>\$12,917,596</u>	<u>\$ 1,329,911</u>	<u>\$16,324,356</u>	<u>\$15,489,918</u>
<b>LIABILITIES</b>					
<b>CURRENT LIABILITIES</b>					
Accounts payable and accrued liabilities	\$ 11,993	\$ -	\$ -	\$ 11,993	\$ 19,534
Managed funds (note 6)	<u>1,138,841</u>	<u>-</u>	<u>-</u>	<u>1,138,841</u>	<u>3,605,395</u>
	<u>1,150,834</u>	<u>-</u>	<u>-</u>	<u>1,150,834</u>	<u>3,624,929</u>
<b>FUND BALANCES</b>	<u>926,015</u>	<u>12,917,596</u>	<u>1,329,911</u>	<u>15,173,522</u>	<u>11,864,989</u>
	<u>\$ 2,076,849</u>	<u>\$12,917,596</u>	<u>\$ 1,329,911</u>	<u>\$16,324,356</u>	<u>\$15,489,918</u>

**WINDSORSESSEX COMMUNITY FOUNDATION  
STATEMENT OF CHANGES FUND BALANCES  
YEAR ENDED JUNE 30, 2018**

	<b>Community Fund Unrestricted</b>	<b>Endowment Fund</b>	<b>Restricted Fund</b>	<b>2018 Total</b>	<b>2017 Total</b>
<b>FUND BALANCES, BEGINNING</b>	\$ 985,806	\$ 9,645,236	\$ 1,233,947	\$11,864,989	\$10,383,641
<b>REVENUE OVER (UNDER) EXPENSES</b>	<u>(59,791)</u>	<u>3,272,360</u>	<u>95,964</u>	<u>3,308,533</u>	<u>1,481,348</u>
<b>FUND BALANCES, ENDING</b>	<u>\$ 926,015</u>	<u>\$12,917,596</u>	<u>\$ 1,329,911</u>	<u>\$15,173,522</u>	<u>\$11,864,989</u>

WINDSOR ESSEX COMMUNITY FOUNDATION STATEMENT OF FINANCIAL POSITION JUNE 30, 2018	Fund Unrestricted	Endowment Fund	Restricted Fund	2018 Total	2017 Total
<b>REVENUE</b>					
Donations and fund development, net (note 3)	\$ 21,241	\$ 2,926,637	\$ -	\$ 2,947,878	\$ 1,592,608
Investment income	<u>262,327</u>	<u>859,646</u>	<u>121,223</u>	<u>1,243,196</u>	<u>782,733</u>
	<u>283,568</u>	<u>3,786,283</u>	<u>121,223</u>	<u>4,191,074</u>	<u>2,375,341</u>
<b>OPERATING EXPENSES</b>					
Advertising and promotion	24,807	-	-	24,807	24,381
Amortization	3,200	-	-	3,200	2,996
Automotive and travel	2,331	-	-	2,331	2,194
Bank charges	1,886	-	-	1,886	2,801
Education and training	1,952	-	-	1,952	8,259
Insurance premiums	6,340	-	-	6,340	6,272
Investment and management fees	-	64,203	7,611	71,814	65,540
Licenses, memberships and dues	2,838	-	-	2,838	5,254
Office supplies and miscellaneous	11,083	-	-	11,083	15,678
Other: Board and committee work	4,063	-	-	4,063	5,812
Professional fees	19,762	-	-	19,762	18,364
Rent	38,406	-	-	38,406	37,493
Wages and employee benefits	<u>183,621</u>	<u>-</u>	<u>-</u>	<u>183,621</u>	<u>187,965</u>
	<u>300,289</u>	<u>64,203</u>	<u>7,611</u>	<u>372,103</u>	<u>383,009</u>
<b>OTHER EXPENSES</b>					
Administrative fees (recovery)	<u>(97,050)</u>	<u>74,903</u>	<u>12,648</u>	<u>(9,499)</u>	<u>(9,065)</u>
<b>NET REVENUE BEFORE GRANTS AND BURSARIES</b>					
	<u>80,329</u>	<u>3,647,177</u>	<u>100,964</u>	<u>3,828,470</u>	<u>2,001,397</u>
<b>GRANTS AND BURSARIES</b>					
	<u>140,120</u>	<u>374,817</u>	<u>5,000</u>	<u>519,937</u>	<u>520,049</u>
<b>REVENUE OVER (UNDER) EXPENSES</b>					
	<u>\$ (59,791)</u>	<u>\$ 3,272,360</u>	<u>\$ 95,964</u>	<u>\$ 3,308,533</u>	<u>\$ 1,481,348</u>

### Fund Returns by Year 2008-2018



Fund Returns include assets from our own fund families, donor designated, donor advised, field of interest and agency funds.

Our objective is to provide a balance between current income and long-term capital growth through a diversified portfolio.

The WindsorEssex Community Foundation is committed to providing transparent financial information to the community. Complete 2017-2018 financial statements, audited by Collins Barrow Chartered Professional Accountants, are available at [www.wecf.ca](http://www.wecf.ca) or by contacting the Foundation's office.

# WindsorEssex Community Foundation

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Windsor, ON, N8W 5K8

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**Fax:** 519-255-6936

**Email:** info@wecf.ca



[www.wecf.ca](http://www.wecf.ca)

ARTS  
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YOUTH