

ANNUAL REPORT  
2016-2017





## Our Mission

To build a better Windsor-Essex Community by: attracting and managing legacy funds, making grants to support community programs, and bringing partners together.



## Our History

The WindsorEssex Community Foundation (WECF), originally founded in 1983 as Heritage Windsor, is a perpetual community trust for philanthropic purposes. It exists to manage donors' legacy funds and make grants to support local community programs. Through grant making activities, the WECF is able to establish partnerships to assist a broad range of community organizations. Over the past 34 years, the WECF has accumulated over \$15.4 million in assets and has granted \$6.4 million to a wide array of charitable programs, making a significant contribution to the lives of many in our community and building partnerships that last a lifetime. The WindsorEssex Community Foundation is a member of Community Foundations of Canada, joining 190 other community foundations across the country.

## Our Approach

### We are unique in building community vitality:

We focus on donors as community builders by matching their interests and strengths with community needs to provide innovative solutions. We take the broadest view of what community is, allowing us to grant across the broad spectrum of organizations in Windsor and Essex County. We always look to the future to help build a resilient, sustainable society.

### We are a great place to leave a legacy!

## A Message from the Chair & Executive Director

Your community makes you and you make your community.

As your local community foundation, the WindsorEssex Community Foundation is proud to continue to work with you to build our community. This year, we were able to grant over \$500,000 and our impact continues to grow as we invest in our local organizations and the work that they do. This year we partnered with Community Foundations Canada to access matching funds to support the Community Fund for Canada's 150th. This included grants totaling \$174,000 for our community to celebrate our history and heritage as proud Canadians. The Foundation's Grant programs continue to provide support to our issue areas and promote philanthropy through our Community Impact Grants, Fast Track Grants and KidStart Grant programs.

As we grow our presence in Windsor-Essex, we are also growing our programs. This year, the Inspiration 100™ program flourished and we are even closer to reaching our goal of 100 members. The Young Philanthropists group created their own legacy, the Youth Endowment Fund, which continues to grow. Random Act of Kindness Day® reached more and more people in our community, promoting kindness and building our sense of community in Windsor and across Essex County.

This year, the Vital Signs® Report was distributed across Windsor-Essex and we hosted a Vital Conversation on Sport and Belonging. We continue to expand opportunities to give through our new Vitality Legacy Fund. When considering your options for giving in memory of a loved one, choose the Vitality Legacy Program; their inspiration will live on forever.

We appreciate the outstanding support we received from our board members, volunteers and the community to make this another successful year. We thank our sponsors, fund holders, and donors who supported our specific programs, initiatives and funds. Please join us in supporting our community through investing our time and resources in Windsor-Essex to make this community a great place in which to live, work, play and grow!



LISA  
KOLODY  
EXECUTIVE DIRECTOR



JAY  
STROSBERG  
CHAIR

## Board & Committees



**JAY STROSBERG**  
CHAIR  
Strosberg Sasso Sutts LLP



**FRED QUENNEVILLE**  
PAST CHAIR  
RBC Dominion Securities



**JELLE DONGA**  
VICE CHAIR & TREASURER  
Deloitte



**LORETTA STOYKA**  
SECRETARY  
Ontario Review Board



**KAY DOUGLAS**  
DIRECTOR  
Douglas Marketing Group



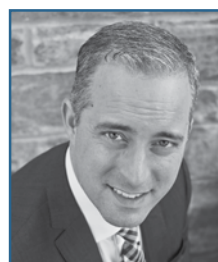
**LORIS MACOR**  
DIRECTOR  
Solcz Group / PWC



**DAVID MUELLER**  
DIRECTOR  
Lawyer



**MOHIT NAYER**  
DIRECTOR  
Green Processing Co. Inc.



**JONATHAN ALLISON**  
DIRECTOR  
RBC



**RICHARD WYMA**  
DIRECTOR  
ERCA



**TOM TOURALIAS**  
DIRECTOR  
CAO Lakeshore



**J. MARK SKIPPER**  
LEGAL COUNCIL  
Paroian Skipper Lawyers



**LISA KOLODY**  
EXECUTIVE DIRECTOR



**KYRSTEN SOLCZ**  
PROGRAM COORDINATOR



**AJSELA MURSELOVIC**  
ADMINISTRATION  
COORDINATOR

### Executive Committee

Jay Strosberg, Chair  
Jelle Donga  
Loretta Stoyka  
Fred Quenneville  
Lisa Kolody

### Grants Review Committee

Loretta Stoyka, Chair  
Nora Bertram-Romero  
Richard Wyma  
Tom Touralias  
Stephanie Strosberg  
Ryan Solcz  
Lisa Kolody  
Kyrsten Solcz

### Vital Signs® Committee

Tom Touralias  
Sgt. Wren Dosant  
Chris Ryan  
Vignesh Praskasam  
Calvin Little  
Mark Ferrari  
Lisa Kolody  
Kyrsten Solcz

### Finance Committee

Jelle Donga, Chair  
Jay Strosberg  
Jonathan Allison  
Fred Quenneville  
J. Mark Skipper  
Janice Hooper  
Lisa Kolody

### Community Cup Golf Tournament Committee 2016

Marty D. Solcz, Chair  
Manuela Solcz  
Jelle Donga  
Rob Tamblyn  
Donovan Fraser  
Keith White  
Mike Brain  
Lisa Kolody  
Kyrsten Solcz

### Random Act of Kindness Day® Committee 2016

Beth Ann Prince, Chair  
Michelle Marcuz  
Stephen Fields  
Adam Patterson  
Lisa Kolody  
Kyrsten Solcz

### Nominators

Mayor, City of Windsor  
President, University of Windsor  
President, Essex Law Association  
Resident of Essex County  
Representative, Windsor & District  
Labour Council  
Representative, Windsor-Essex  
Regional Chamber of Commerce



## Our Leadership

The WindsorEssex Community Foundation is helping to build a better Windsor-Essex through its many programs and activities:

### Vital Signs®



Vital Signs® is a national program led by community foundations and coordinated by Community Foundations of Canada that leverages local knowledge to measure the vitality of our communities and supports action towards improving our quality of life. Started by the Toronto Community Foundation in 2001, today close to 100 communities across Canada and around the world use Vital Signs to mobilize the power of community knowledge for local impact.

The 2016 Vital Signs® Program was made possible through the generous support of our partners: The Windsor Star, PricewaterhouseCoopers, and Community Foundations of Canada.

### Inspiration 100™



Inspiration 100™ was launched in 2015 as an idea of Marty D. Solcz with the goal of assembling 100 community-minded people to commit to giving \$2,500 per year for 10 years to build an endowment within the WECF totaling over \$2.5 million over time. Inspiration 100 is a trademarked association and members meet annually to disburse grants to local charities.

### Random Act of Kindness Day®



For the sixth year in a row, the WECF brought Random Act of Kindness Day® to the Windsor-Essex region. On November 4th, 2016, the WECF joined the community in engaging in small and simple acts of kindness across Windsor-Essex. Each year, more and more individuals, groups and organizations are participating and helping to make this day a success. Random Act of Kindness Day® was originally started by the Kitchener-Waterloo Community Foundation.

### Vitality Legacy Program



The Vitality Legacy Program was launched last year with the creation of an endowment fund within the WECF that allows individuals to make monetary donations in memory of a loved one to benefit various areas of interest and support countless local charities. Every donation is held in perpetuity, ensuring your loved one's legacy will continue to support local charities today and forever.

### The Young Philanthropists



The Young Philanthropists are a group of local philanthropic-minded youth who are passionate about making Windsor-Essex an even better place to live, work, play and grow. This is the second year the program has run, and the youth are continuing to grow the Youth Endowment Fund to eventually support local youth-serving charities across Windsor-Essex in perpetuity. This year the youth partnered with the Downtown Mission of Windsor, the YMCA of Windsor and Essex County, and Drouillard Place.

### Community Cup Biennial Pro Am Golf Tournament



The Community Cup Biennial Pro Am Golf Tournament took place in September 2016. This premier event featured a full day of golf with each foursome playing with a professional player, a beautiful reception, and an entertaining live auction. The tournament raised \$80,000 to support the WECF Community Fund, which supports our annual grant programs. Thank you to our generous sponsors!



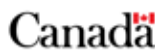
## Our Impact

### The Great Canadian Flag Project

The Great Canadian Flag Project (GCFP), originally founded in 2012, is an endowment fund managed by the WindsorEssex Community Foundation. Holding the funds in an endowment fund ensures each donation made to support the GCFP is kept in perpetuity, and only the proceeds from investments will be used for the purposes of designing, erecting, and maintaining the structure. To date, funds for this project have been raised using a grass roots approach. The WECF thanks the committee for their vision and perseverance to bring the flag to our beautiful waterfront, the Canadian Government for the grant to make it a reality, and the members of the Windsor-Essex community who donated in support of this great landmark. To learn more about the Great Canadian Flag Project go to [www.greatcanadianflag.com](http://www.greatcanadianflag.com).



### The Community Fund for Canada’s 150th Grant Program



This year, the WECF was proud to partner with Community Foundations of Canada, the Government of Canada, and extraordinary leaders from coast to coast to bring the Community Fund for Canada’s 150th Grant Program to Windsor-Essex. Throughout 2017, we were able to give out \$174,000 in grants to special projects that we supported through the Community Fund, helping to foster a greater sense of belonging and celebrate the historic 150th anniversary of confederation. For a full list of Canada 150 Projects supported locally, check out the WECF website at [www.wecf.ca](http://www.wecf.ca).



## Foundation Activities

- Vital Signs®
- Inspiration 100™
- Community Cup Pro-Am Golf Tournament
- Random Act of Kindness Day®
- Vitality Legacy Program
- The Young Philanthropists
- Community Impact Grants
- Fast Track Grants
- KidStart Grants
- Donor Funds





## 2016 - 2017 Grants

The WindsorEssex Community Foundation granted **\$520,049** this year!

### Community Impact Grants (CIG) / Community Fund for Canada's 150th Grant Program

Community Impact Grants (CIG) provide up to \$15,000 in funding for projects or programs that forge partnerships, tackle important issues, and have a lasting impact on the Windsor-Essex Community. CIGs fall into seven categories: Health and Human Services; Arts, Culture & Heritage; Recreation & Sport; Environment; Education & Literacy; Children & Youth; and Community Development. CIGs open for applications once per year. This year we were proud to partner with the **Community Fund for Canada's 150th Grant Program** in order to disburse \$174,000 worth of grants to local charities and communities in honour of this special celebration. Grantees included:

<i>Art Gallery of Windsor</i>	<i>Navy League of Canada Windsor Branch</i>	<i>University of Windsor</i>
<i>Canterbury ElderCollege</i>	<i>The Corporation of the County of Essex</i>	<i>Veterans Voices of Canada Association</i>
<i>Chimczuk Museum Inc.</i>	<i>The Corporation of the Municipality of Leamington</i>	<i>VIBE Arts</i>
<i>Community Support Centre of Essex County</i>	<i>The Corporation of the Town of Lakeshore</i>	<i>Windsor Spitfires Foundation</i>
<i>Essex County Field Naturalists' Club</i>	<i>The Corporation of the Town of Tecumseh</i>	<i>Windsor Symphony Society</i>
<i>Harrow &amp; Colchester South Chamber of Commerce</i>	<i>Town of Amherstburg</i>	

### Fast Track Grants

Fast Track Grants provide up to \$1,000 in funding. Applicants for this grant are those that require funds quickly to cover unexpected expenses. Fast Track Grants are open for applications on an on-going basis throughout the year.

<i>Autism Services Inc.</i>	<i>Windsor Residence for Young Men</i>
<i>LaSalle Windsor Special Olympics</i>	<i>YMCA of Western Ontario</i>
<i>Sandwich First Baptist Church</i>	

### KidStart Grants

KidStart Mini-Grants are offered in partnership with the GECD SB and the WECDSB. KidStart Grants provide funding up to \$500 to individual classrooms at the elementary level in order for students to undertake a special project in the community.

<b>Greater Essex County District School Board</b>	<b>Windsor Essex Catholic District School Board</b>
<i>A.V. Graham Public School</i>	<i>Parkview Public School</i>
<i>Frank W. Begley Public School</i>	<i>Prince Edward Public School</i>
<i>Hetherington Public School</i>	<i>Tecumseh Vista Academy</i>
	<i>St. Angela Catholic Elementary School</i>
	<i>St. Bernard Catholic Elementary School</i>

The Community Foundation can help you make the most of your charitable giving by:

- Giving you the benefits of a private foundation without the administration.
- Connecting you with programs that interest you.
- Building your legacy by providing maximum tax savings and investment management.

WindsorEssex Community Foundation

www.wecf.ca

## 2016 - 2017 Grants

### Flow Through Grants

Canterbury ElderCollege  
Hiatus House  
Windsor Symphony Orchestra

Community Foundation of Canada  
Welcome Fund for Syrian Refugees  
Multicultural Council of Windsor-Essex

### Agency Funds

Sunshine Point Camp Fund  
Sunshine Point Camp

Toldo Foundation  
Arts Matching Fund  
Windsor Symphony Orchestra

Windsor Symphony Society  
Matching Fund  
Windsor Symphony Orchestra

Toldo Foundation Arts Fund  
Windsor Symphony Orchestra

Donor Designated Grants  
The Dorothy and Sydney Lawton Fund  
Italian Canadian Handicapable Association

Friends of Athletics Fund  
Greater Essex Track and Field Club

### Scholarship Fund Grants

Father Matt Sheedy Scholarship Fund  
University of Western

Gale and Irene (Knister)  
Taylor Scholarship Fund  
University of Western

Donor Advised Grants  
Chad Ranni Memorial Fund  
Rotary Club of Essex

Class Action Community Fund  
Kiwanis Club of Windsor

Facca Endowment Fund  
Catholic Christian Outreach  
Windsor Regional Hospital Foundation

The Freed-Orman Families Fund  
Alzheimer Society of Windsor-Essex  
United Way/Centraide of Windsor-Essex  
University of Windsor

Hitchcock Family  
Foundation Fund  
University of Western  
University of Windsor  
Windsor Essex Cancer Centre Foundation

Honey Family Foundation Fund  
Corporation of the Town of Kingsville  
South Essex Community Council

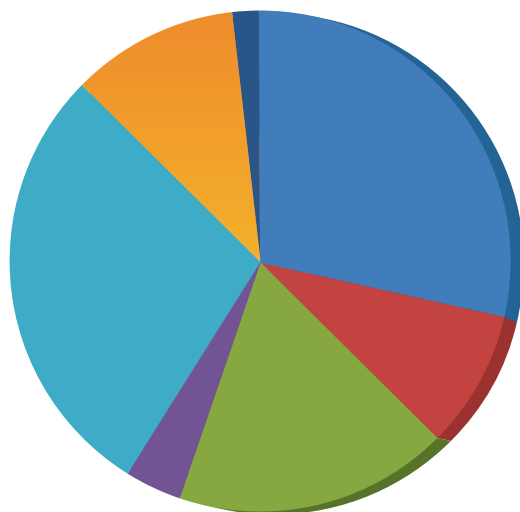
The Joan and John Vollmer Fund  
Alzheimer Society of Windsor-Essex  
LaSalle Hangout for Youth  
London Health Sciences Centre- Cardiac Clinic  
Welcome Centre Shelter for Women  
Windsor Downtown Mission

Joe and Hazel Lacey Memorial Fund  
House of Sophrosyne

Field of Interest Funds  
Riverfront Development Fund  
Corporation of the City of Windsor

Community Fund  
Rotary Club of Windsor Foundation Fund

## Grants Awarded by Sector 2016 - 2017



- Health & Human Services
- Recreation & Sport
- Environment
- Children & Youth
- Arts, Culture & Heritage
- Education & Literacy
- Community Development



## Funds at the WindsorEssex Community Foundation

### AGENCY FUNDS

Agency Funds allow area charities a safe and efficient way to establish their own endowment fund while benefiting from our investment and administrative expertise.

### BURSARY & SCHOLARSHIP FUNDS

Bursary and Scholarship Funds allow donors to make lasting gifts recognizing student potential. The scholarship funds provided are directed to the college or university of the student's choice.

### COMMUNITY FUNDS

Community Funds are composed of many gifts, large and small, each symbolizing a lasting investment in our region. Grants from these funds are awarded through our Community Impact and Fast Track grant programs, allowing us to respond flexibly to our communities' immediate needs and priorities. CIGs fall into seven categories: Health and Human Services; Arts, Culture & Heritage; Recreation & Sport; Environment; Education & Literacy; Children & Youth; and Community Development.

### DONOR ADVISED FUNDS

Donor Advised Funds allow fund-holders to work closely with the foundation's staff to select projects and organizations that mean the most to them. They operate much like private foundations, but without the cost and administrative work for the donor.

### DONOR DESIGNATED FUNDS

Donor Designated Funds allow donors to make lasting gifts to their favourite charities. With the establishment of a fund, donors select one or more charitable organization, local or national, to benefit from their fund.

### FIELD OF INTEREST FUNDS

Field of Interest Funds allow donors to identify a specific area of interest that they wish to support. Local grant recipients are determined by the foundation's staff and grant review committee, ensuring that the fund remains responsive to the community's needs while supporting the donor's interest.

### MANAGED FUNDS

Managed Funds are established by Agencies with the Community Foundation in order for the Agency to benefit from the foundation's professional investment management and administrative expertise.

## New Funds

### Hocktoberfest Legacy Scholarship

Established December 2016



## Funds List

### **ATHENA Scholarship Fund**

Established in 2004

### **BERL Fund**

Established in 2012

### **Constable John Atkinson Memorial Scholarship Fund**

Established in 2016

### **Class Action Community Fund**

Established in 2011

### **C.M. (Bus) Lossing AKO Endowment Fund**

Established in 1999

### **Chad Ranni Memorial Fund**

Established in 2009

### **Dorothy and Sydney Lawton Fund**

Established in 2002

### **Essex Nature Fund**

Established in 2001

### **Essex Nature Managed Fund**

Established in 2016

### **ERCA Managed Fund**

Established in 2014

### **Facca Endowment Fund**

Established in 2010

### **Father Matt Sheedy Scholarship Fund**

Established in 1983

### **Freed-Orman Families Fund**

Established in 1996

### **Friends of Athletics Fund**

Established in 2009

### **Friends of Ojibway Prairie Managed Fund**

Established in 2016

### **Gale & Irene (Knister) Taylor Scholarship Fund**

Established in 1999

### **Girard/Riberdy Endowment Fund**

Established in 2016

### **Great Canadian Flag Project**

Established in 2015

### **Harding Electric/Morris and Ruth Harding Memorial Scholarship Fund**

Established in 1999

### **Hitchcock Family Foundation Fund**

Established in 2015

### **Hocktoberfest Legacy Scholarship Fund**

Established in 2016

### **Honey Family Foundation Fund**

Established in 2013

### **Inspiration 100™ Endowment Fund**

Established in 2015

### **Island of Green (Essex Region Conservation Foundation)**

Established in 2009

### **James L. Scorgie Leadership Fund**

Established in 2007

### **Joan & Clifford Hatch Fund**

Established in 1997

### **Joan and John Vollmer Fund**

Established in 2014

### **Joe & Hazel Lacey Memorial Fund**

Established in 2009

### **Kiwanis Music Festival Fund**

Established in 2001

### **Riverfront Development Fund**

Established in 1983

### **Solcz Group Inc. Community Fund for Children**

Established in 2008

### **Sunshine Point Camp Fund**

Established in 2001

### **Toldo Foundation Arts Fund**

Established in 2013

### **Toldo Foundation Arts Matching Fund**

Established in 2014

### **University of Windsor Scholarship Fund**

Established in 1997

### **Vitality Fund**

Established in 2016

### **Windsor Classic Chorale Fund**

Established in 2008

### **Windsor Family Credit Union Fund**

Established in 2010

### **Windsor Public Library Foundation Fund**

Established in 2009

### **Windsor Symphony Society Managed Fund**

Established in 1993

### **Windsor Symphony Society Matching Fund**

Established in 2004

### **WindsorEssex Community Foundation Operating Fund**

Established in 2007

### **WindsorEssex Community Fund**

Established in 1989

### **Windsor/Essex County Sports Hall of Fame Fund**

Established in 2013

### **Youth Endowment Fund**

Established in 2016

### **Youth Sports Support Fund**

Established in 2009



**WINDSORSESSEX COMMUNITY FOUNDATION  
STATEMENT OF FINANCIAL POSITION  
JUNE 30, 2017**

	<b>Community Fund Unrestricted</b>	<b>Endowment Fund</b>	<b>Restricted Fund</b>	<b>2017 Total</b>	<b>2016 Total</b>
<b>ASSETS</b>					
<b>CURRENT ASSETS</b>					
Cash	\$ 76,537	\$ -	\$ -	\$ 76,537	\$ 107,080
Accounts receivable and other assets	<u>19,672</u>	<u>-</u>	<u>-</u>	<u>19,672</u>	<u>15,374</u>
	96,209	-	-	96,209	122,454
<b>INVESTMENTS PROPERTY, PLANT AND EQUIPMENT</b>	4,501,762	9,645,236	1,233,947	15,380,945	13,536,279
	<u>12,764</u>	<u>-</u>	<u>-</u>	<u>12,764</u>	<u>11,469</u>
	<u>\$4,610,735</u>	<u>\$9,645,236</u>	<u>\$1,233,947</u>	<u>\$15,489,918</u>	<u>\$13,670,202</u>
<b>LIABILITIES</b>					
<b>CURRENT LIABILITIES</b>					
Accounts payable and accrued liabilities	\$ 19,534	\$ -	\$ -	\$ 19,534	\$ 12,328
Managed funds	<u>3,605,395</u>	<u>-</u>	<u>-</u>	<u>3,605,395</u>	<u>3,274,233</u>
	<u>3,624,929</u>	<u>-</u>	<u>-</u>	<u>3,624,929</u>	<u>3,286,561</u>
<b>FUND BALANCES</b>	<u>985,806</u>	<u>9,645,236</u>	<u>1,233,947</u>	<u>11,864,989</u>	<u>10,383,641</u>
	<u>\$4,610,735</u>	<u>\$9,645,236</u>	<u>\$1,233,947</u>	<u>\$15,489,918</u>	<u>\$13,670,202</u>

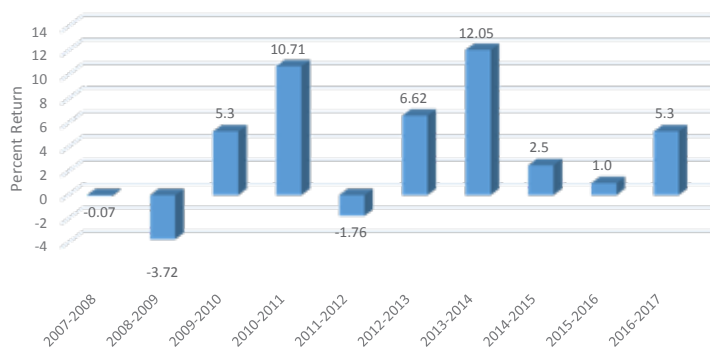
**WINDSORSESSEX COMMUNITY FOUNDATION  
STATEMENT OF CHANGES IN FUND BALANCES  
YEAR ENDED JUNE 30, 2017**

	<b>Community Fund Unrestricted</b>	<b>Endowment Fund</b>	<b>Restricted Fund</b>	<b>2017 Total</b>	<b>2016 Total</b>
<b>FUND BALANCES, BEGINNING</b>	\$ 1,155,626	\$ 8,028,144	\$ 1,199,871	\$ 10,383,641	\$ 9,791,685
<b>REVENUE OVER (UNDER) EXPENSES</b>	<u>(169,820)</u>	<u>1,617,092</u>	<u>34,076</u>	<u>1,481,348</u>	<u>591,956</u>
<b>FUND BALANCES, ENDING</b>	<u>\$ 985,806</u>	<u>\$ 9,645,236</u>	<u>\$ 1,233,947</u>	<u>\$ 11,864,989</u>	<u>\$ 10,383,641</u>

**WINDSOR ESSEX COMMUNITY FOUNDATION  
STATEMENT OF REVENUE AND EXPENSES  
YEAR ENDED JUNE 30, 2017**

	Community Fund Unrestricted	Endowment Fund	Restricted Fund	2017 Total	2016 Total
<b>REVENUE</b>					
Donations and fund development, net	\$ 159,201	\$ 1,433,407	-	\$ 1,592,608	\$ 914,785
Investment income	<u>169,224</u>	<u>524,284</u>	<u>89,225</u>	<u>782,733</u>	<u>191,687</u>
	<u>328,425</u>	<u>1,957,691</u>	<u>89,225</u>	<u>2,375,341</u>	<u>1,106,472</u>
<b>OPERATING EXPENSES</b>					
Advertising and promotion	24,381	-	-	24,381	9,424
Amortization	2,996	-	-	2,996	2,716
Automotive and travel	2,194	-	-	2,194	2,260
Bank charges	2,801	-	-	2,801	1,954
Education and training	8,259	-	-	8,259	3,556
Insurance premiums	6,272	-	-	6,272	6,273
Investment and management fees	16,673	42,024	6,843	65,540	58,683
Licenses, memberships and dues	5,254	-	-	5,254	4,461
Office supplies and miscellaneous	15,678	-	-	15,678	15,136
Other: Board and committee work	5,812	-	-	5,812	5,025
Professional fees	18,364	-	-	18,364	19,886
Rent	37,493	-	-	37,493	24,185
Wages and employee benefits	<u>187,965</u>	<u>-</u>	<u>-</u>	<u>187,965</u>	<u>159,870</u>
	<u>334,142</u>	<u>42,024</u>	<u>6,843</u>	<u>383,009</u>	<u>313,429</u>
<b>OTHER EXPENSES</b>					
Administrative fees (recovery)	<u>(63,889)</u>	<u>42,518</u>	<u>12,306</u>	<u>(9,065)</u>	<u>(5,610)</u>
<b>NET REVENUE BEFORE GRANTS AND BURSARIES</b>					
	<u>58,172</u>	<u>1,873,149</u>	<u>70,076</u>	<u>2,001,397</u>	<u>798,653</u>
<b>GRANTS AND BURSARIES</b>					
	<u>227,992</u>	<u>256,057</u>	<u>36,000</u>	<u>520,049</u>	<u>206,697</u>
<b>REVENUE OVER (UNDER) EXPENSES</b>					
	<u>\$ (169,820)</u>	<u>\$ 1,617,092</u>	<u>\$ 34,076</u>	<u>\$ 1,481,348</u>	<u>\$ 591,956</u>

**Fund Returns by Year 2007-2017**



Fund Returns include assets from our own fund families, donor designated, donor advised, field of interest and agency funds.

Our objective is to provide a balance between current income and long-term capital growth through a diversified portfolio consisting of both income and equity investments (50% bonds, cash, and short-term equivalents and 50% equities).

The WindsorEssex Community Foundation is committed to providing transparent financial information to the community. Complete 2016-2017 financial statements, audited by Collins Barrow Chartered Professional Accountants, are available at [www.wecf.ca](http://www.wecf.ca) or by contacting the Foundation's office.



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HERITAGE  
CULTURE  
YOUTH

[www.wecf.ca](http://www.wecf.ca)